

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31/12/2013 | 31/12/2013 | | | |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing | Limited | | | | |
| Name of Issuer: Date Submitted: | Regent Pac 3 January 2 | ific Group Lim 2014 | ited | | |
| I. Movements in Authorised Share Capit | al | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code: 575 Descript | ion: Ordinary Sha | res | | | |
| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 | | |
| Increase/(Decrease) | 0 | | 0 | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 | | |
| (2) Stock code: Descript | ion: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(Decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code: Descript | cion: | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(Decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code: N/A Descrip | tion: Unclassified s | hares | |
|-------------------------------------|--------------------------------|--------------------|--------------------------------|
| | No. of other classes of shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | 550,000,000 | 0.01 | 5,500,000 |
| Increase/(Decrease) | 0 | | 0_ |
| Balance at close of the month | 550,000,000 | 0.01 | 5,500,000 |

Total authorised share capital at the end of the month (USD): 105,500,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No. of No. of other | | | |
|--------------------------------------|---------------|------------|---------------------|-------------------|--|--|
| | (1) | (2) | preference shares | classes of shares | | |
| Balance at close of preceding month | 3,485,730,523 | | | 0_ | | |
| Increase/(Decrease) during the month | 0 | | | 0 | | |
| Balance at close of the month | 3,485,730,523 | | | 0 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Granted | Movement dur Exercised | ing the month Cancelled | Lapsed | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|----|--|---------|------------------------|-------------------------|---|--|---|
| 1. | Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 122,366,132 |
| 2. | (/ /) shares (Note 1) | | | | | | |
| 3. | (/ /) shares (Note 1) | | | | | | |
| | | | Total A. | (Preferen | ry shares) ce shares) ther class) | 0 | |
| | Total funds raised duri of options (State curre | | from exercise | HKD | | 0 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | | | | No. of new |
|----|---|------------------|-------------|------------|---------------------------------|------------|---------------|
| | | | | | | No. of new | shares of |
| | | | | | | shares of | Issuer which |
| | | | | | | Issuer | may be |
| | | | Nominal | | | issued | issued |
| | Description of | Currency | value at | | Nominal | during the | pursuant |
| | warrants (Date | of | close of | Exercised | value at | month | thereto as at |
| | of expiry – | nominal | preceding | during the | close of | pursuant | close of the |
| | dd/mm/yyyy) | value | month | month | the month | thereto | month |
| 1. | | | | | | | |
| | (/ /) Stock code (if lister Class of shares issue | | | | | | |
| | (Note 1) Subscription price | | | | | | |
| | EGM approval date applicable) (dd/mn | | _(/ /) | | | | |
| 2. | | | | | | | |
| | (/ /) Stock code (if lister Class of shares issue | | | | | | |
| | (Note 1) Subscription price | iable | | | | | |
| | EGM approval date applicable) (dd/mm | e (if n/yyyy) | (/ /) | | | | |
| 3. | | | | | | | |
| | (/ /) Stock code (if liste | d) | | | | | |
| | Class of shares issu (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date applicable) (dd/mm | | (/ /) | | | | |
| 4. | | | | | | | |
| | (/ /) Stock code (if lister | q) | | | | | |
| | Class of shares issu (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | applicable) (dd/mn | | _(/ /) | | | | |
| | | | Total B. | | dinary shares) | 0 | |
| | | | | (Prefe | erence shares) (Other class) | 0 | |
| | | | | | | | |

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

| | Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|----|--|-----------------------------------|------------------------------------|----------------------------|---|---|---|
| 1. | | | | | | | |
| | Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do | s issuable orice l date (if | | | | | |
| 2. | | | | | | | |
| 3. | Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de | s issuable orice l date (if | | | | | |
| | Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de | s issuable orice l date (if | | | | | |
| 4. | | | | | | | |
| | Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de | s issuable orice l date (if | | | | | |
| | | | Total C. | (Prefe | linary shares) erence shares) (Other class) | 0 0 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of Issuer issued during | No. of new shares of Issuer which may be issued pursuant |
|--|--|--|
| Full particulars including EGM approval date | the month pursuant | thereto as at close of |
| (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | the month |
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital

| | | | | | | | No. of new |
|----|-----------------|-----------|-------------------|--|---------|------------|---------------|
| | | | | | | No. of new | shares of |
| | | | | | | shares of | Issuer which |
| | | | | | | Issuer | may be |
| | | | | | | issued | issued |
| | | | | | | during the | pursuant |
| | | | | | | month | thereto as at |
| | Type of | | | | | pursuant | close of the |
| | issue | | | | | thereto | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| | | | | , , | | | |
| 1. | Rights issue | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | (dd/11111/3333) | | | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| | | | | | | | |
| 2. | Open | At price: | State | Issue and | | | |
| | offer | | currency | allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | <u> </u> |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| | DI : | | a | T . | | | |
| 3. | Placing | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | (dd/11111/yyyy) | | | |
| | | | | | | | |
| | | | | | | | |

| | Type of issue | | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------|-----------|-------------------|--|------|---|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 5. | Scrip dividend | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |

| | | | | | | No. of new shares of Issuer issued during the month pursuant | No. of new shares of Issuer which may be issued pursuant thereto as at close of |
|----|----------------------|-----------|----------------|--|---------|--|--|
| | Type of issue | | | | | thereto | the month |
| | | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |

| | Type of issue | | | | | | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month | |
|--|---|--------------|----------------|---------------|--|--|--|---|--|
| | | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | | Issue and allotment date: (dd/mm/yyyy) | (//) | | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (//) | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price: | State currency | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (//) | | | |
| | | | , | Total E. | (Prefere | ary shares) nce shares) Other class) | 0 0 | | |
| Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) | | | | | | | | | |
| Tota | l increase/(decrea | ase) in pref | erence share | es during the | e month (i.e. Total o | of A to E): | | 0 | |
| Tota | Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | | | | |
| (The | eses figures should | d be the sa | me as the re | levant figur | es under II above (| "Movements in | ı Issued Share Cap | pital").) | |

| Remarks (if any): | |
|------------------------|--|
| "Unclassified shares": | Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each |
| | non-voting convertible deterred shares of US\$0.01 each |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by : | Stella Fung |
| Title : | Company Secretary (Director, Secretary or other duly authorised officer) |
| | (2.22201, 2017) of other daily additionally |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.