

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2017		
To: Hong Kong Exchanges and Clearing Li	mited		
Name of Issuer: Date Submitted:	Regent Pac 2 January 2	cific Group Lim 2018	ited
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code: 575 Description	n: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,300,000,000	0.01	23,000,000
Increase/(Decrease)			
Balance at close of the month	2,300,000,000	0.01	23,000,000
(2) Stock code: Description	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

23,550,000.00

2. Preference Shares

Stock code:	Description:		
	No. of preference shares	(Authorised share capital (State currency)
Balance at close of preceding m	onth	_	
Increase/(Decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description: Unclassifi	ed shares	
	No. of other classes of shares		Authorised share capital (USD)
Balance at close of preceding m	onth 55,000,000	0.01	550,000
Increase/(Decrease)		_	
Balance at close of the month	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of No. of other		
_	(1)	(2)	preference shares	classes of shares	
Balance at close of preceding month	1,837,251,182			0_	
Increase/(Decrease) during the month	0			0	
Balance at close of the month	1,837,251,182			0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur	_		No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0_	0	0	0	0
2.							
3.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0 0	
	Total funds raised durin of options (State curren		From exercise	HKD		0_	

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new	No. of new shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of nominal	close of	Exercised	value at close of	month	thereto as at close of the
	of expiry – dd/mm/yyyy)	nommai value	preceding month	during the month	the month	pursuant thereto	month
	dd/IIII/JJJJ/	varac	month	month	the month	thereto	month
1.							
	(/ /) Stock code (if listed	4)					
	Class of shares issu						
	(Note 1)						
	Subscription price						
	EGM approval date						
	applicable) (dd/mm	n/yyyy)	(/ /)				
2.							
	(/ /)						
	Stock code (if lister	d)					
	Class of shares issu						
	(Note 1)						
	Subscription price	. C.S					
	EGM approval date applicable) (dd/mm		(/ /)				
	applicable) (dd/llill	11/					
3.							
	(/ /)	-					
	Stock code (if lister	d)					
	Class of shares issu		-				
	(Note 1)						
	Subscription price	o (if					
	EGM approval date applicable) (dd/mm		(/ /)				
	applicable) (dd/lilli	11 99997					
4.							
	(/ /) Stock code (if listed	d)					
	Class of shares issu		-				
	(Note 1)						
	Subscription price						
	EGM approval date						
	applicable) (dd/mm	шуууу)	(/ /)				
			Total B.	(Or	dinary shares)	0	
					erence shares)	0	
					(Other class)	0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if I Class of shares (Note 1) Subscription pr EGM approval applicable) (dd	issuable ice date (if					
2.							
	Stock code (if I Class of shares (Note 1) Subscription pr EGM approval applicable) (dd	issuable ice date (if					
3.							
	Stock code (if I Class of shares (<i>Note I</i>) Subscription pr EGM approval applicable) (dd	issuable ice date (if					
4.							
	Stock code (if I Class of shares (Note 1) Subscription pr EGM approval applicable) (dd	issuable rice date (if					
			Total C.	(Prefei	inary shares) rence shares) (Other class)	0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of Issuer which may be
	Issuer issued during	issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1		
shares (<i>Note 1</i>)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 0	
(Other class)	0	

Other Movements in Issued Share Capital

						No. of new shares of Issuer issued during the	No. of new shares of Issuer which may be issued pursuant
	Type of issue					month pursuant thereto	thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				CI CI			
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	Type of issue					thereto	the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
				Гotal E.	(Prefere	ary shares) nce shares) Other class)	0 0	
Tota	l increase/(decrea	ase) in ordi	nary shares	during the r	month (i.e. Total of	A to E):	(1) (2)	0
Tota	l increase/(decrea	ase) in pref	erence share	es during the	e month (i.e. Total o	of A to E):		0_
Tota	Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):							
(The	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.