

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2018								
To: Hong Kong Exchanges and Clearing Lin	mited								
Name of Issuer: Date Submitted:		Regent Pacific Group Limited 1 February 2018							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code: 575 Description	: Ordinary Sha	res							
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)						
Balance at close of preceding month	2,300,000,000	0.01	23,000,000						
Increase/(Decrease)									
Balance at close of the month	2,300,000,000	0.01	23,000,000						
(2) Stock code: Description	:								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(Decrease)									
Ralance at close of the month									

2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	_ Descripti	on: Uncl	assified s	hares		
			No. of classes of s		Par value (USD)	Authorised share capital (USD)
Balance at close	of preceding	g month	55,00	0,000	0.01	550,000
Increase/(Decrease	ase)	-				
Balance at close	of the month	1 _	55,00	0,000	0.01	550,000

Total authorised share capital at the end of the month (USD): 23,550,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of No. of other		
_	(1)	(2)	preference shares	classes of shares	
Balance at close of preceding month	1,837,251,182			0	
Increase/(Decrease) during the month	0			0	
Balance at close of the month	1,837,251,182			0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ring the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	issuation	Granica	LACICISCA	Cancelled	Барзеа	mereto	month
1.							
	(Note 1)						
2.							
,	(/ /)						
	shares						
	(Note 1)						
3.							
	(/ /)						
	shares						
	(Note 1)						
			Total A.	(Preference	ry shares) ce shares) ther class)	0 0	
	Total funds raised durin of options (State curren	HKD		0			

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of					No. of new shares of	shares of Issuer which
	Description of					shares of	lection which
	Description of						
	Description of		Nominal			Issuer issued	may be issued
		Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
1	(/ /) Stock code (if listed						
	Class of shares issue (Note 1) Subscription price EGM approval date	able					
	applicable) (dd/mm.		(/ /)				
2.							
_	(/ /)						
	Stock code (if listed Class of shares issue (Note 1) Subscription price	able					
	EGM approval date applicable) (dd/mm.	(1f /yyyy)	(/ /)				
3.							
	(/ /) Stock code (if listed Class of shares issue						
	(Note 1)						
	Subscription price	C.C					
	EGM approval date applicable) (dd/mm.		(/ /)				
	applicable) (dd/llilli	(УУУУ)					
4.							
_							
	(/ /)	1)					
	Stock code (if listed Class of shares issue						
	(Note 1)	aute					
	Subscription price						
	EGM approval date						
	applicable) (dd/mm.	/уууу)	(/ /)				
			Total B.	(Prefe	dinary shares) erence shares) (Other class)	0 0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do	s issuable orice l date (if					
2.							
3.	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do	s issuable orice l date (if					
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
4.							
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do	s issuable orice l date (if					
			Total C.	(Prefe	linary shares) rence shares) (Other class)	0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	N I C 1 C	No. of new shares of
	No. of new shares of Issuer issued during	Issuer which may be issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
(dd/mm/yyyy), if applicable, and class of shares issuable.	mereto	the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
Situtes (Note 1)		
3.		
(/ /)		
shares (Note 1)		
T. 1D. (0.1)	^	
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)		

Other Movements in Issued Share Capital

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
						month	thereto as at
	Type of					pursuant	close of the
	issue					thereto	month
				Class of shares			
				issuable (Note 1)			
1	Dialeta	A + mmi a a .	Ctata	Issue and			
1.	Rights issue	At price:	State	allotment date:	(/ /)		
	18846		currency	 (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			
				EGM approval			
				date:	(/ /)		
				(dd/mm/yyyy)	(' ')		
				(dd/IIIII JJJJ)			
				Class of shares			
				issuable (Note 1)			
2.	Open	At price:	State	Issue and			
	offer		currency	 allotment date:	(/ /)		
				(dd/mm/yyyy)			
				EGM approval			
				date:	(/ /)		
				(dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)			
				()			
3.	Placing	At price:	State	Issue and			
	C	•	currency	allotment date:	(//)		
			•	 (dd/mm/yyyy)			
				ECM 1			
				EGM approval date:	(//)		
				date: (dd/mm/yyyy)	(//)		
				(dd/IIIII/yyyy)			
							·

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

						27. 0	No. of
						No. of new	new shares
						shares of Issuer	of Issuer which may
						issued	be issued
						during the	pursuant
						month	thereto as
						pursuant	at close of
	Type of issue					thereto	the month
	J.1			Class of shares			
				repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(
				Class of shares			
				redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
					Class of shares				
					issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(//)			
					Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)			
					EGM approval date: (dd/mm/yyyy)	(//)			
				Total E.		nary shares)	0		
					`	Other class)	0		
Tota	l increase/(decrea	ase) in ordi	nary shares	during the	month (i.e. Total of	A to E):	(1) (2)	0	
Tota	l increase/(decrea	ase) in pref	erence shar	es during th	e month (i.e. Total	of A to E):		0	
Tota	Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):								
(The	ses figures should	d be the sai	me as the re	elevant figur	res under II above ("Movements in	ı Issued Share Cap	vital").)	

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.