

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/07/2018	31/07/2018				
To: Hong Kong Exchanges and Clearing Lim	nited					
Name of Issuer: Date Submitted:	Regent Pace 1 August 20	cific Group Lim 018	ited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 575 Description:	Ordinary Sha	res				
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding month	2,300,000,000	0.01	23,000,000			
Increase/(Decrease)						
Balance at close of the month	2,300,000,000	0.01	23,000,000			
(2) Stock code: Description:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(Decrease)						
Balance at close of the month						

2. Preference Shares

Stock code: Descript	tion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code: N/A Descript	ion: Unclassified s	hares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	55,000,000	0.01	550,000
Increase/(Decrease)			
Balance at close of the month	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD): 23,550,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of No. of other			
_	(1) (2)		preference shares	classes of shares		
Balance at close of preceding month	1,837,251,182			0		
Increase/(Decrease) during the month	0			0_		
Balance at close of the month	1,837,251,182		<u> </u>	0_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement du			No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.							
	(Note 1)						
2.							
	(/ /)						
	shares						
	(Note 1)						
3.							
	(/ /)						
	shares						
	(Note 1)						
			Total A.	(Preferen	ry shares) ce shares) ther class)	0 0	
	Total funds raised duri of options (State curre		from exercise	HKD		0_	

Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
			3.7 ' 1			Issuer	may be
	D '.' C	C	Nominal		NT 1 1	issued	issued
	Description of	Currency	value at close of	F1	Nominal	during the	pursuant
	warrants (Date of expiry –	of nominal		Exercised during the	value at close of	month	thereto as at close of the
	dd/mm/yyyy)	value	preceding month	month	the month	pursuant thereto	month
	dd/IIIII/yyyy)	varue	month	month	the month	thereto	month
1.							
	(/ /)	-					
	Stock code (if listed						
	Class of shares issu (Note 1)	lable					
	Subscription price		-				
	EGM approval date	e (if					
	applicable) (dd/mm		(/ /)				
	, ,						
2.							
	(/ /) Stock code (if listed	1/					
	Class of shares issu						
	(Note 1)	iadic					
	Subscription price						
	EGM approval date	e (if					
	applicable) (dd/mm	n/yyyy)	(/ /)				
3.							
	(/ /)						
	Stock code (if listed	d)					
	Class of shares issu						
	(Note 1)						
	Subscription price		-				
	EGM approval date						
	applicable) (dd/mm	n/yyyy)	(/ /)				
4.							
٦.							
	(/ /)		·				
	Stock code (if listed	d)					
	Class of shares issu						
	(Note 1)						
	Subscription price	C.C.	-				
	EGM approval date applicable) (dd/mm		(/ /)				
	applicable) (dd/mm	и уууу <i>)</i>	_(/ /)				
			Total B.	(Ord	linary shares)	0	
					rence shares)	0	
					(Other class)	0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

1.	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
2.							
3.	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
4.	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do	s issuable orice l date (if					
	applicable) (ui	ы шш уууу)	Total C.	(Prefe	inary shares) rence shares) (Other class)	0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of Issuer which may be
Full and all a formations of the first ECM and the first fir	Issuer issued during	issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1.		
(/ /)		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital

						No. of new shares of Issuer	No. of new shares of Issuer which may be
						issued	issued
						during the	pursuant
	Type of					month pursuant	thereto as at close of the
	issue					thereto	month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase			Class of shares repurchased (Note 1) Cancellation			
	of shares			date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy) Class of shares			
7.	Redemption of shares			redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
					Class of shares				
					issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)			
					Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)			
					EGM approval date: (dd/mm/yyyy)	(/ /)			
				Total E.	(Prefere	nary shares) nce shares) Other class)	0 0 0		
Tota	Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 (2)								
Tota	l increase/(decrea	ase) in pref	erence share	es during th	e month (i.e. Total o	of A to E):		0_	
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):								0	
(The	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.