

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

30/11/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer:
Date Submitted:

Regent Pacific Group Limited 3 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>575</u> Description:	Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,300,000,000	0.01	23,000,000
Increase/(Decrease)			
Balance at close of the month	2,300,000,000	0.01	23,000,000
(2) Stock code: Description:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	share capital
Balance at close of preceding month Increase/(Decrease)		(State	share capital

2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code: <u>N/A</u> Descript	tion: Unclassified	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	55,000,000	0.01	550,000
Increase/(Decrease)			
Balance at close of the month	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD):23,550,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	1,837,251,182			0
Increase/(Decrease) during the month	0			0
Balance at close of the month	1,837,251,182			0_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

opt inc apj (dc	rticulars of share tion scheme cluding EGM proval date l/mm/yyyy) d class of shares		Movement dur	ing the month		No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
iss	uable	Granted	Exercised	Cancelled	Lapsed	thereto	month
2.	ote 1) ///) shares ote 1)						
(/ /) shares ote 1)						
			Total A.	(Preferen	ry shares) ce shares) ther class)	0 0 0	
	tal funds raised durin options (State curren		from exercise	HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of Issuer	Issuer which
			Nominal			issued	may be issued
	Description of	Cumonau	value at		Nominal	during the	
	warrants (Date	Currency of	close of	Exercised	value at	month	pursuant thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
	aa min yyyy)	fuide	monui	monu	uie monui		montin
1.							
	(/ /)						
	Stock code (if liste						
	Class of shares iss	suable					
	(Note 1)						
	Subscription price						
	EGM approval dat applicable) (dd/mr		(/ /)				
	applicable) (dd/lli	117 yyyy)					
2.							
	(/ /)						
	Stock code (if liste						
	Class of shares iss	suable					
	(Note 1)						
	Subscription price						
	EGM approval dat applicable) (dd/mi		(/ /)				
	applicable) (dd/llil	ш/уууу)					
3.							
0.							
	(/ /)						
	Stock code (if liste						
	Class of shares iss	suable					
	(Note 1)						
	Subscription price						
	EGM approval dat applicable) (dd/mi		()				
	applicable) (dd/lli	117 yyyy)					
4.							
	(/ /)						
	Stock code (if liste						
	Class of shares iss	suable					
	(Note 1)						
	Subscription price		. <u></u>				
	EGM approval dat applicable) (dd/mi	te(11)	()				
	applicable) (dd/mi	ш/уууу)	(/ /)				
			Total B.	(Or	dinary shares)	0	
			Total D.		erence shares)	0	
					(Other class)	0	
					,		

No. of new No. of new shares of shares of Issuer which Issuer may be issued issued Amount at Amount during the pursuant close of at close thereto as at Currency of Converted month close of the Class and amount preceding during the of the pursuant description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of
	No. of new shares of Issuer which may be
	Issuer issued during issued pursuant
Full particulars including EGM approval date	the month pursuant thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto the month
1	_
shares (Note 1)	-
2.	
	-
	-
	-
shares (Note 1)	-
3.	
	-
	-
	-
shares (Note 1)	-
Total D. (Ordinary shares)	0
	<u>_</u>
	0
(Other class)	0
3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	

Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				 Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				 Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
8.		At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

0

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation			Issue and allotment date: ((dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
				Class of shares			
				issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price:	State	Issue and allotment date: ((dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
			Total E.	(Ordinary s (Preference s (Other		0 0 0	
Tota	l increase/(decrea	ase) in ord	inary shares during the	month (i.e. Total of A to	• E):	(1) (2)	0
Tota	l increase/(decrea	ase) in pret	ference shares during th	ne month (i.e. Total of A	to E):		0

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.