

Increase/(Decrease)

Balance at close of the month

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited										
Name of Issuer: Date Submitted:	Regent Pac 2 April 2019	cific Group Limi	ited							
. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code: <u>575</u> Description	n: <u>Ordinary Sha</u>	res								
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)							
Balance at close of preceding month	2,300,000,000	0.01	23,000,000							
Increase/(Decrease)	0		0							
Balance at close of the month	2,300,000,000	0.01	23,000,000							
(2) Stock code: Description	າ:									
Ralance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							

31/03/2019

2. Preference Shares

Stock code:	N/A	_ Description:	Redeemable	Redeemable Convertible Preference Shares			
		prefe	No. of rence shares	Par value (USD)	Authorised share capital (USD)		
Balance at close	of preceding	month					
Increase/(Decrea	ase)						
Balance at close	of the month						

3. Other Classes of Shares

Stock code: N/A D	scription:	Unclassified shares				
		No. of other es of shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding mo	:h	55,000,000 0.01		550,000		
Increase/(Decrease)		0		0		
Balance at close of the month		55,000,000	0.01	550,000		

To	tal	authorised	l share capital	at the end	d of the month	ı (USD):	2	3,550,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of			
_	(1)	(2)	preference shares	No. of other classes of shares		
Balance at close of preceding month	1,837,251,182			0		
Increase/(Decrease) during the month	0_			0		
Balance at close of the month	1,837,251,182			0		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	(/ /) shares (Note 1)						
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preference	ry shares) ce shares) her class)	0 0 0	
	Total funds raised during options (State currency)		om exercise of	HKD		0_	

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	(/ /) Stock code (if listed Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	(/ /)				
2.							
	(/ /) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	(/ /)				
3.							
	(/ /) Stock code (if listed Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if					
4.							
	(/ /) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval date applicable) (dd/mm	suable e (if	_(/ /) Total B.	(Prefer	inary shares) ence shares) (Other class)	0 0 0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if I Class of share (Note 1) Subscription pole EGM approval applicable) (dd	s issuable rice date (if	(/ /)				
2.							
	Stock code (if Class of share (Note 1) Subscription prediction of EGM approval applicable) (dd	s issuable rice date (if	(/ /)				
3.							
	Stock code (if I Class of share: (Note 1) Subscription pi EGM approval applicable) (dd	s issuable rice date (if	(/ /)				
4.							
	Stock code (if I Class of share: (Note 1) Subscription pr EGM approval applicable) (dd	s issuable rice date (if					
			Total C.	(Prefer	linary shares) rence shares) (Other class)	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					-		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		
5.	Scrip dividend	At price:	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		

								No. of new	
							No. of new	shares of	
							shares of	Issuer	
							Issuer	which may	
							issued	be issued	
							during the	pursuant	
							month	thereto as	
		- (:					pursuant	at close of	
		Type of issue					thereto	the month	
					Olasa of aboves				
					Class of shares repurchased				
					(Note 1)				
					(Note 1)				
	6.	Repurchase			Cancellation				
	0.	of shares			date:	(/ /)			
		Of Silaics			(dd/mm/yyyy)	(/ /)			
					(dd/iiii/yyyy)				
					EGM approval				
					date:	(/ /)			
					(dd/mm/yyyy)	,			
					Class of shares				
					redeemed				
					(Note 1)				
	_	D			Dadamatian				
	7.	Redemption			Redemption	(
		of shares			date:	(/ /)			
					(dd/mm/yyyy)				
					EGM approval				
					date:	(/ /)			
					(dd/mm/yyyy)	(
					(dd/iiiii/yyyy)				
					Class of shares				
					issuable				
					(Note 1)				
	8.	Consideration	At	State	Issue and				
		issue	price:	currency	 allotment date:	(/ /)			
					(dd/mm/yyyy)				
					FOM 25				
					EGM approval	(
					date:	(/ /)			
					(dd/mm/yyyy)				
п									

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares			
					issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
				Total E.	(Preferen	ary shares) ce shares) other class)	0 0 0	
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)								0
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):								0
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):								0
(The	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):							
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as						
	non-voting convertible deferred shares of US\$0.01 each						
Submitted by :	Stella Fung						
Title :	Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.