

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Date Submitted: Regent Pacific Group Limited
1 November 2019

31/10/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>575</u> Description:	Ordinary Sha	ires	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	14,300,000,000	0.01	143,000,000
Increase/(Decrease)	0		0_
Balance at close of the month	14,300,000,000	0.01	143,000,000
(2) Stock code: Description:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: Description	on:		
	No. of preference shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Descript	tion: Unclassified	shares	
			No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close	of precedir	ng month	55,000,000	0.01	550,000
Increase/(Decre	ase)		0_		0_
Balance at close	e of the mor	ith	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD):

143,550,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of	
-	(1)	(2)	preference shares	No. of other classes of shares
Balance at close of preceding month	1,837,251,182			0_
Increase/(Decrease) during the month	0			0
Balance at close of the month	1,837,251,182			0_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement duri Exercised	ing the month Cancelled	Langed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	ISSUADIE	Graniteu	Exercised	Cancelled	Lapsed	litereto	monun
1.	(/ /) shares (Note 1)						
2.							
3.	(/ /) shares (Note 1)						
э.							
	(/ /) shares (Note 1)						
			Total A.	(Preferen	ary shares) ce shares) ther class)	0 0 0	
	Total funds raised during options (State currency)	the month fr	om exercise of	HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	(/ /) Stock code (if lister Class of shares iss (Note 1) Subscription price EGM approval dat applicable) (dd/mr	suable te (if	(/ /)				
2.							
	(/ /) Stock code (if liste Class of shares is (Note 1) Subscription price EGM approval dat applicable) (dd/mr	suable te (if	(/ /)				
3.							
	(/ /) Stock code (if liste Class of shares is (Note 1) Subscription price EGM approval dat applicable) (dd/mr	suable te (if	(/ /)				
4.							
	(/ /) Stock code (if liste Class of shares is: (<i>Note 1</i>) Subscription price EGM approval dat applicable) (dd/mr	suable te (if	(/ /) Total B.	(Prefer	inary shares) ence shares) (Other class)	0 0 0	

No. of new No. of new shares of shares of Issuer Issuer which issued may be issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at Class and amount preceding during the close of pursuant close of the description outstanding month month the month thereto month *Convertible 1. Notes USD 6,450,000 0 6,450,000 0 265,163,294 *4% coupon convertible notes due 2022 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.2125 EGM approval date (if applicable) (dd/mm/yyyy) 30/07/2019 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1. 		
2		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>			
1.	Rights issue	At price:	State Currency	 lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State Currency	 lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State Currency	 lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
					-		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>			
4.	Bonus issue			lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price:	State Currency	 lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased <i>(Note 1)</i>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares redeemed (<i>Note 1)</i>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price:	State Currency	lssue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
					Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation				lssue and allotment date: (dd/mm/yyyy)	(//)			
					EGM approval date: (dd/mm/yyyy)	(//)			
10	01				Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify)	At price:	State currency		lssue and allotment date: (dd/mm/yyyy)	(//)			
					EGM approval date: (dd/mm/yyyy)	(//)			
				Total E.	(Preferen	ary shares) ce shares) ther class)	0 0 0		
Tota	l increase/(decrea	ase) in ordii	nary shares	during the	month (i.e. Total of A	to E):	(1)(2)	0	
Tota	l increase/(decrea	ase) in pref	erence shai	res during th	ne month (i.e. Total c	of A to E):		0	
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):						0			

(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.