



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

28 May 2021

ANNOUNCEMENT



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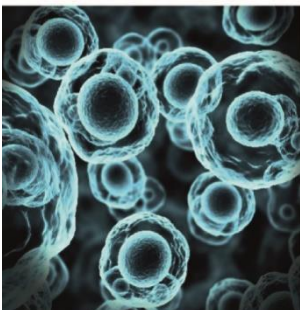
POLL RESULTS AT ANNUAL GENERAL MEETING



SUMMARY

The Ordinary Resolutions numbered 1 to 6 and Special Resolution numbered 7 proposed at the Annual General Meeting, as set out in the AGM Notice, were duly passed by way of poll. The poll results are set out in details in this announcement.

The proposed change of the Company's name is still subject to the approval of the Registrar of Companies in the Cayman Islands. A separate announcement will be issued by the Company in respect of the update of the change.



POLL RESULTS

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that the Ordinary Resolutions numbered 1 to 6 and Special Resolution numbered 7 proposed at the Company's annual general meeting held on Friday, 28 May 2021 at 11:00 am (the “**Annual General Meeting**” or the



“**Meeting**”), as set out in the notice of the Meeting dated 26 April 2021 (the “**AGM Notice**”), were duly passed by way of poll.

In order to prevent the spread of the novel coronavirus disease 2019 (the “**COVID-19**”), good personal hygiene (including wearing surgical face masks during the process of the Meeting; and compulsory body temperature screening and mandatory health declaration completion (which may be used for close contact tracing, if required) before entering the venue of the Meeting) was observed, and appropriate distancing and spacing of the attendees in line with the guidance from the Hong Kong Government were maintained at the Meeting.

Due to the travelling restrictions and isolation policies currently implemented by the various jurisdictions, including the United Kingdom and Hong Kong, to prevent the spread of the COVID-19 pandemic, the Directors of the Company (including the Non-Executive Chairman of the Board and the Chairman/Chairlady of the various committees) were unable to come to Hong Kong to attend and chair the Annual General Meeting. They have sent their apologies. In the absence of the Directors, Stella Fung, being the Company Secretary of the Company and a duly appointed proxy of a registered shareholder, was elected to take the chair of the Meeting in accordance with the Company’s Articles of Association.

Having given an explanation to the shareholders on the detailed procedures for conducting a poll, the chairlady of the Meeting, according to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), demanded a poll on all resolutions proposed at the Annual General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)			
		For	Against	Total	
Ordinary Resolutions					
(1)	To receive and consider the Company’s audited financial statements and the reports of the Directors and auditor for the year ended 31 December 2020.		84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
(2)	To re-elect Directors and to fix their remuneration:				
	(a)	To re-elect the following retiring Directors:			
		(i) Julie Oates	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
		(ii) Mark Searle	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
	(b)	To confirm the Directors’ remuneration.	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)

		Number of votes (approximate % of total votes cast at the Meeting)		
		For	Against	Total
Ordinary Resolutions				
(3)	To re-appoint the auditor of the Company and to authorise the Directors to fix their remuneration.	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
(4)	To grant a general mandate to the Directors to issue, allot and otherwise deal with new shares in the Company up to a maximum of 20% of its existing issued shares (the " Share Issue Mandate ").	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
(5)	To grant a general mandate to the Directors to repurchase shares in the Company up to a maximum of 10% of its existing number of issued and fully paid-up shares (the " Repurchase Mandate ").	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
(6)	To extend the Share Issue Mandate to include the shares repurchased under the Repurchase Mandate.	84,399,279 (99.82%)	151,584 (0.18%)	84,550,863 (100.00%)
Special Resolution				
(7)	To change the company name (as detailed in the shareholders' circular issued by the Company on 26 April 2021 (the " Circular ")).	84,356,979 (99.77%)	193,884 (0.23%)	84,550,863 (100.00%)

As at the date of the Meeting, the Company's total issued voting share capital consists of 2,399,421,215 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of any of the proposed resolutions at the Meeting;
3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of any of the proposed resolutions at the Meeting;
4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolutions at the Meeting; and
5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the Circular, to vote against any of the proposed resolutions or to abstain from voting in respect of any of the proposed resolutions at the Meeting.

Tricor Tengis Limited, the Company's Branch Share Registrar in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

In accordance with Code Provision E.1.2 of The Corporate Governance Code, the Company has invited representatives of its external Auditor, BDO Limited, to attend the Annual General Meeting.

As noted, in accordance with Code Provision E.1.1 of The Corporate Governance Code, a separate resolution has been proposed at the Meeting in respect of the re-election of each of the retiring Directors.

Shareholders of the Company and investors are always welcome to send their questions to the Company via email at info@regentpac.com should they not be given sufficient chance to raise their questions at the Meeting.

PROPOSED CHANGE OF COMPANY NAME

As noted from the Circular, the proposed change of the Company's name is still subject to the approval of the Registrar of Companies in the Cayman Islands. A separate announcement will be issued by the Company in respect of the update of the change.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
David Comba#
Julie Oates#
Mark Searle#
Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 28 May 2021