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## **REGENT PACIFIC GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

### **ANNOUNCEMENT**

The Directors have noted the recent increases in the price and trading volume of the Company's shares and wish to state that they are not aware of any reasons for such increases save for disclosed herein.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the price and trading volume of the shares of Regent Pacific Group Limited (the "**Company**") and wish to state that the Company's 40.2% associate, Bridge Investment Holding Limited ("**BIH**"), is in preliminary discussions with a Korean institution that may or may not lead to an offer for BIH's 79.3% interest in Bridge Securities Co., Ltd, a company whose shares are listed on the Korean Stock Exchange. Save for this, we are not aware of any reasons for the increases in the price and trading volume of the Company's shares.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under paragraph 3 of the Listing Agreement, neither is the board (the "**Board**") of directors (the "**Directors**") of the Company aware of any matter discloseable under the general obligation imposed by paragraph 2 of the Listing Agreement, which is or may be of a price-sensitive nature.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

On Behalf of the Board of  
**Regent Pacific Group Limited**

**Jamie Gibson**  
*Director*

Hong Kong, 3 February 2004

Please also refer to the published version of this announcement in The Standard.