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## **REGENT PACIFIC GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

### **ANNOUNCEMENT**

Further to the announcement dated 3 February 2004, the Company wishes to inform the shareholders that the preliminary discussions by BIH with a Korean institution, that may or may not lead to an offer for BIH's 79.3% interest in Bridge Securities Co., Ltd, were terminated on 5 February 2004. The termination of such discussions does not have any impact on the business operations or financial position of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

Further to the announcement dated 3 February 2004 of Regent Pacific Group Limited (the "**Company**" and collectively with its subsidiaries, the "**Group**"), where it mentioned that the Company's 40.2% associate, Bridge Investment Holding Limited ("**BIH**"), was in preliminary discussions with a Korean institution that might or might not lead to an offer for BIH's 79.3% interest in Bridge Securities Co., Ltd, a company whose shares are listed on the Korean Stock Exchange, the Company wishes to inform the shareholders that the preliminary discussions were terminated on 5 February 2004. The termination of such discussions does not have any impact on the business operations or financial position of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board of  
**Regent Pacific Group Limited**

**Jamie Gibson**  
*Director*

Hong Kong, 6 February 2004