

*Announcement released on the system  
The Stock Exchange of Hong Kong Limited*



**REGENT PACIFIC GROUP LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 0575)**

**ANNOUNCEMENT**

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the price and trading volume of the shares of Regent Pacific Group Limited (the “**Company**”) and wish to state that we are not aware of any reasons for such increases, save for the preliminary results announcement issued by the Company on 19 July 2004 in respect of its audited final results for the year ended 31 March 2004.

We confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the board (the “**Board**”) of directors (the “**Directors**”) of the Company aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

Anthony Baillieu (*Chairman*)\*  
Jamie Gibson (*Chief Executive Officer*)  
Clara Cheung  
James Mellon\*  
Mark Searle\*#  
Jayne Sutcliffe\*  
Anderson Whamond\*  
Robert Whiting\*#

\* *Non-Executive Directors*

# *Independent Non-Executive Directors*

Hong Kong, 20 July 2004