



# Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

30 September 2009



## ANNOUNCEMENT

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## POLL RESULTS AT EXTRAORDINARY GENERAL MEETING

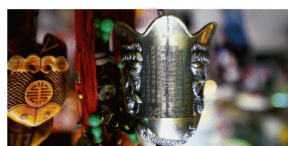
### SUMMARY

The Board announces that at the Extraordinary General Meeting held today, an Ordinary Resolution has been duly passed by way of poll to adjourn the meeting until further notice. The poll results are set out in detail in this announcement.



Reference is made to the announcement and the circular (the “**Circular**”) issued by the Company on 21 August 2009 and 11 September 2009 respectively and the subsequent announcement issued on 28 September 2009 (the “**Announcement**”). Terms used herein shall have the same meaning as defined in the Circular.

Pursuant to and in accordance with Article 64 of the Company’s Articles of Association, the Extraordinary General Meeting to approve the Disposal was held as scheduled at Ballroom 2, 1st Floor, Wynn Macau, Rua Cidade de Sintra, Nape, Macau on Wednesday, 30 September 2009 at 11:00 am. As stated in the Announcement, at the Extraordinary General Meeting Shareholders were informed that Regent Coal (BVI) and the Purchaser are currently in advanced stage





discussions in respect of the possible amendments to the Share Purchase Agreement as mutually beneficial to both parties and therefore that it was the intention of the Company to adjourn the meeting until further notice.

As a consequence, the Board announces that at the Extraordinary General Meeting an Ordinary Resolution was proposed and duly passed to adjourn the meeting until further notice without any resolution set out in the notice of the Extraordinary General Meeting being considered.

The Company will keep the shareholders and the market informed as to its progress in respect of the possible amendments to the Share Purchase Agreement and, following any formal amendment thereto, an announcement and, if required, supplemental circular will be released detailing the changes.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Extraordinary General Meeting (or the “**Meeting**”) demanded a poll on the resolution proposed at the Extraordinary General Meeting regarding the adjournment of the Meeting until further notice, which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the Meeting)			
	For		Against	
<b>Ordinary Resolution</b>				
To adjourn the Extraordinary General Meeting until further notice	988,006,306	(100.00%)	Nil	(0.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,948,690,523 ordinary shares, all entitling their holders to attend and vote at the Meeting. There are no restrictions on any shareholders to abstain from voting in respect of any of the proposed resolutions at the Meeting or to cast their votes either only in favour of or only against any of the proposed resolutions.

Tricor Tengis Limited, the Company’s Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

On behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*



**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 30 September 2009