



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

9 November 2009



ANNOUNCEMENT

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POLL RESULTS AT ADJOURNED EXTRAORDINARY GENERAL MEETING

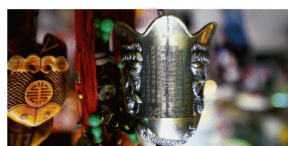
SUMMARY

The Ordinary Resolution proposed at the Adjourned Extraordinary General Meeting, as set out in the Adjourned EGM Notice, was duly passed by way of poll. The poll results are set out in detail in this announcement.



POLL RESULTS

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) are pleased to announce that the Ordinary Resolution proposed at the Company’s adjourned extraordinary general meeting held on Monday, 9 November 2009 at 11:00 am (the “**Adjourned Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 22 October 2009 (the “**Adjourned EGM Notice**”), was duly passed.



Shareholders are recommended to refer to the circular and supplemental circular dated 11 September 2009 and 22 October



2009 respectively issued by the Company (collectively the “**Circulars**”) for details of the resolution proposed at the Adjourned Extraordinary General Meeting. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings to them in the Circulars.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on the resolution proposed at the Adjourned Extraordinary General Meeting, which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the Meeting)			
	For		Against	
Ordinary Resolution				
To approve the Disposal	928,479,037	(99.95%)	500,000	(0.05%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,948,690,523 ordinary shares. As noted in the Circulars, to the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of the Purchaser, Wang Xiaoxu (the controlling shareholder of the Purchaser and the guarantor in the Amendment Agreement) and its/their ultimate respective beneficial owner(s) is a third party independent of the Company and is not a connected person of the Group. Accordingly, no shareholders were required to abstain from voting in respect of the Ordinary Resolution and there were no restrictions on any shareholders to cast their votes either only in favour of or only against the Ordinary Resolution at this Meeting.

Tricor Tengis Limited, the Company’s Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

EXPECTED COMPLETION OF THE DISPOSAL

As previously disclosed and subject to the satisfaction or, where capable of waiver, waiver of the last of the conditions (including the New Condition), it is expected that Completion will take place in or around late November 2009, when the sum of: (i) the US\$ Equivalent of RMB 280 million; (ii) the Shareholder Loans Amount of US\$1.00; and (iii) the Cash and Drilling Adjustment (if any) will become payable in cash by the Purchaser to Regent Coal (BVI).

The Company will continue to keep Shareholders informed as to when Completion is likely to take place.



Shareholders and potential investors should note that the Share Purchase Agreement (as amended by the Amendment Agreement) is subject to the satisfaction of a number of conditions, including, in respect of the maximum amount of consideration payable, the New Condition. As these conditions, including the New Condition, may or may not be fulfilled, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 9 November 2009