



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

25 November 2009



ANNOUNCEMENT

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CHANGE IN BOARD LOT SIZE

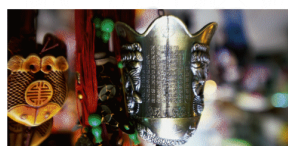
SUMMARY

The Directors announce that the board lot size for trading in the Shares will be changed from 1,000 Shares to 10,000 Shares with effect from 9:30 a.m. on Monday, 4 January 2010. BOCI Securities Limited has been appointed as an agent of the Company to provide matching services to those shareholders who wish to top up or sell their shareholdings of odd lots of the Shares for the period from Monday, 4 January 2010 to Monday, 25 January 2010 (both days inclusive).



CHANGE IN BOARD LOT SIZE

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) announce that the board lot size for trading in the ordinary shares of US\$0.01 each in the capital of the Company (“**Share(s)**”) will be changed from 1,000 Shares to 10,000 Shares with effect from 9:30 a.m. on Monday, 4 January 2010.



The change in board lot size is to increase the value of each board lot of the Shares and reduce the transaction and registration costs



incurred by the shareholders and investors of the Company. The Directors therefore consider that the change in board lot size is in the best interests of the Company and its shareholders as a whole. The change in board lot size will not result in any change in the relative rights of the shareholders of the Company.

ARRANGEMENT ON ODD LOT TRADING

In order to alleviate the difficulties in trading odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed BOCI Securities Limited (“**BOCI Securities**”) as an agent to provide matching services to those shareholders who wish to top up or sell their shareholdings of odd lots of the Shares for the period from Monday, 4 January 2010 to Monday, 25 January 2010 (both days inclusive).

Holders of the Shares in odd lots who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full new board lot may directly or through their broker contact Mr Law Pak Hong, Passe of BOCI Securities at 18th Floor, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong (Telephone number: (852) 2718 9663) during the aforesaid period. Holders of the Shares in odd lots should note that the matching of the sale and purchase of odd lots of the Shares is on a best effort basis and successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

BOCI Securities is a third party independent of the Company and is not a connected person (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) of the Group.

EXPECTED TIMETABLE

The change in board lot size from 1,000 Shares to 10,000 Shares takes effect:	9:30 a.m. on Monday, 4 January 2010
BOCI Securities starts to stand in the market to provide matching services for odd lots:	9:30 a.m. on Monday, 4 January 2010
BOCI Securities ceases to stand in the market to provide matching services for odd lots:	4:00 p.m. on Monday, 25 January 2010



EXISTING CERTIFICATES REMAIN AS GOOD EVIDENCE OF LEGAL TITLE

All existing share certificates of the Company will remain as good evidence of legal title of the Shares and continue to be valid for delivery, transfer, trading and settlement purposes. No new certificates for existing Shares will be issued as a result of the change in board lot size.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
Clara Cheung
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 25 November 2009