

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	28/02/2010		
Го: Hong Kong Exchanges and Clearing Lin	mited		
Name of Issuer: Date Submitted:	Regent Pace 1 March 20	eific Group Lim 110	ited
. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code: 575 Description	: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(Decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code: Description	:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descript	ion: Unclassified	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	0.01	5,500,000
Increase/(Decrease)	0		0
Balance at close of the month	550,000,000	0.01	5,500,000
Total authorised share capital at the end of	of the month (USD):		105,500,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	3,923,730,523			0
Increase/(Decrease) during the month	(12,740,000)			0
Balance at close of the month	3,910,990,523			0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	178,116,132
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)		Total A.	(Ordina	ry shares)	0	
	Total funds raised duri			(Preferen	ce shares) ther class)	0	

Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
	73337						
1.							
	(/ /)	1)					
	Stock code (if liste						
	Class of shares issu	uable					
	(Note 1)						
	Subscription price EGM approval dat	o (if					
	applicable) (dd/mr		(
	applicable) (dd/llill	шуууу)	_(/ /)				
2.							
2.							
	(/ /)	·					
	Stock code (if liste	ed)					
	Class of shares issu						
	(Note 1)						
	Subscription price						
	EGM approval dat	e (if					
	applicable) (dd/mn	n/yyyy)	$(\hspace{.1cm} / \hspace{.1cm} / \hspace{.1cm})$				
3.							
	(/ /)						
	Stock code (if liste	.4)					
	Class of shares issi		-				
	(Note 1)	uabie					
	Subscription price						
	EGM approval dat	e (if					
	applicable) (dd/mr		(/ /)				
	applicable) (dd/lill	, , , , ,					
4.							
•••							
	(/ /)						
	Stock code (if liste	ed)					
	Class of shares issu						
	(Note 1)						
	Subscription price						
	EGM approval dat						
	applicable) (dd/mn		(/ /)				
	•	-	<u> </u>				
			Total B.		dinary shares)	0	
				(Prefe	erence shares)	0	
					(Other class)	0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
			Amount at		Amount	during the	pursuant
		Currency of	close of	Converted	at close	month	thereto as at
	Class and	amount	preceding	during the	of the	pursuant	close of the
	description	outstanding	month	month	month	thereto	month
1.							
	Stock code (if	listed)					
	Class of share						
	(Note 1)						
	Subscription p						
	EGM approva	date (if					
	applicable) (de	d/mm/yyyy)					
2.							
	Stock code (if						
	Class of share	s issuable					
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	u/IIIII/yyyy)	-				
3.							
٥.							
	Stock code (if	listed)					
	Class of share						
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	d/mm/yyyy)					
.							
4.							
	Stock code (if	Tistad)					
	Class of share						
	(Note 1)	s issuable					
	Subscription p	rice					
	EGM approva						
	applicable) (de						
	11	- 5 5 5 5 7	-				
			Total C.	(Ord	inary shares)	0	
					rence shares)	0	
					(Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	
(Other class)		

Other Movements in Issued Share Capital

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(05/02/2010)	(12,740,000)	
			EGM approval date: (dd/mm/yyyy)	(12/06/2009)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
8.		State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	-				Class of shares			
					issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			J	Гotal Е.		ary shares)	(12,740,000)	
					,	once shares) Other class)	0	
Tota	l increase/(decrea	ase) in ordi	inary shares o	during the	month (i.e. Total of	A to E):	(1) (2)	(12,740,000)
Tota	l increase/(decrea	ase) in pret	ference share	s during th	e month (i.e. Total	of A to E):		0
Tota	l increase/(decrea	ase) in othe	er classes of	shares duri	ng the month (i.e. T	Total of A to E)	- 	0
					es under II above (
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Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
TT: 1	
Title :	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.