



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

19 April 2010



## ANNOUNCEMENT

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## COMPLETION OF TRANCHE ONE OF THE SUBSCRIPTION VENTUREX RESOURCES LIMITED



### SUMMARY

This Company is pleased to announce that it has received confirmation that the subscription for Tranche One of the Subscription has completed and that the 80,297,503 new Venturex Shares, representing approximately 11.99 per cent. of the enlarged issued share capital of Venturex following the Subscription (but excluding the issue of any Venturex Shares in respect of the exercise of the Financing Options or other options granted prior to the 23 March Announcement), subscribed for by the Company under Tranche One, have been allotted and issued to the Company with quotation on ASX expected shortly and this week.





Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s announcement dated 23 March 2010 (the “**23 March Announcement**”).

### **Completion of Tranche One of the Subscription**

Further to the 23 March Announcement, the Company is pleased to announce that it has received confirmation that the subscription for Tranche One of the Subscription has completed and that the 80,297,503 new Venturex Shares subscribed for by the Company under Tranche One, each at AUD 0.09 (or approximately US\$0.0828 or HK\$0.6458) per Venturex Share, for an aggregate amount of AUD 7,226,775.27 (or approximately US\$6,648,633.25 or HK\$51,859,339.35), have been allotted and issued to the Company with quotation on ASX expected shortly and this week.

The Venturex Shares subscribed for by the Company pursuant to Tranche One represent approximately 11.99 per cent. of the enlarged issued share capital of Venturex following the Subscription (but excluding the issue of any Venturex Shares in respect of the exercise of the Financing Options or other options granted prior to the 23 March Announcement).

The Company will inform Shareholders and potential investors as and when Tranche Two of the Subscription completes. In addition and in compliance with Chapter 14 of the HK Listing Rules, the Company will keep Shareholders and potential investors informed in respect of whether the Convertible Note will progress to binding and definitive documentation.

Note: Unless otherwise specified herein, (i) amounts denominated in AUD have been translated, for the purpose of illustration only, into US\$ using the exchange rate of AUD 1.00 = US\$0.92; and (ii) amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*



**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 19 April 2010