



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

19 August 2010

ANNOUNCEMENT

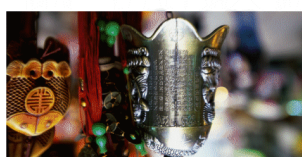
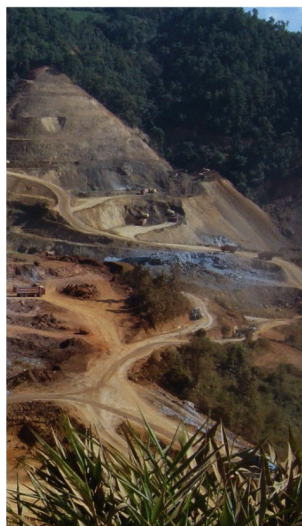
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JI RI GA LANG IM DRC APPROVAL OF GENERAL PLAN

SUMMARY

As part of its broader effort to convert its existing exploration licence into a mining licence, APMC has received approval from the IM DRC in respect of obtaining the general plan for Ji Ri Ga Lang, which is a significant milestone for obtaining the mining licence. The IM DRC has now referred the general plan application to the NDRC with a recommendation that it be approved. The Company is pleased to announce that this recommendation is supported by a positive opinion (already issued) from the IM DOLAR, which has also been provided to the NDRC.

In addition to requiring NDRC approval of the general plan, in order to obtain the mining licence additional reports are also required to be filed and approved with the relevant authorities as well as demarcation. The production plan remains at 3 million tonnes per annum with a mine life of over 25 years.





Regent Pacific Group Limited (the “**Company**”) is a diversified mining company with interests in copper and zinc, together with various interests in thermal coal assets in Asia, principally in China. The directors (the “**Directors**” or the “**Board**”) of the Company are pleased to provide the following update.

Abagaqi Changjiang Mining Company Limited (“**ACMC**”, the joint venture company which is owned as to 51 per cent. by Regent Coal (BVI) Limited (a wholly owned subsidiary of the Company) and 49 per cent. by the local partners) is continuing to progress the conversion of its existing exploration licence into a mining licence. Pending the application process for licence conversion, there have been no exploration activities and expenditure incurred on the project site in 2010. The current resource of thermal coal continues to stand at 92.2 million tonnes in accordance with the JORC Code. The 92.2 million tonnes resource is allocated in the measured and indicated categories, 87 per cent. of which is a measured resource. The planned production rate is 3 million tonnes per annum with a mine life of over 25 years.

After consultation with the relevant governmental agencies in Inner Mongolia, ACMC completed and submitted the necessary reports and supporting documents in respect of obtaining the general plan from the Inner Mongolian Development and Reform Commission (“**IM DRC**”), which is a significant milestone for obtaining the mining licence. This approval has now been obtained and the IM DRC has referred the general plan application to the National Development and Reform Commission (the “**NDRC**”) with a recommendation that it be approved. The Company is also pleased to announce that this recommendation is supported by a positive opinion (already issued) from the Inner Mongolian Department of Land and Resources (the “**IM DOLAR**”), which has also been provided to the NDRC.

In addition to requiring NDRC approval of the general plan, in order to obtain the mining licence additional reports are also required to be filed and approved with relevant authorities, which include a water resource report (prepared), a geological disaster assessment report (prepared) and an environmental impact assessment study (“**EIA**”), as well as demarcation. The EIA will be prepared after the NDRC has approved the general plan.

While the IM DRC approval is indeed a positive step towards obtaining the mining licence, we do ask that shareholders continue to be patient as we work with our joint venture partners to satisfy the other pre conditions to obtaining the mining licence.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 19 August 2010