

*Announcement released on the teletext system of
The Stock Exchange of Hong Kong Limited*



REGENT PACIFIC GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the price and trading volume of the shares of Regent Pacific Group Limited (the “**Company**”) and wish to state that save for the declaration by the Company of a special interim dividend of 0.295 US cent per share for the year ending 31 March 2004 payable on Friday, 19 December 2003, as announced on 27 October 2003, we are not aware of any reasons for such increases.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under paragraph 3 of the Listing Agreement, neither is the board (the “**Board**”) of directors (the “**Directors**”) of the Company aware of any matter discloseable under the general obligation imposed by paragraph 2 of the Listing Agreement, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Hong Kong, 28 October 2003