



# Regent Pacific Group Limited

*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

1 December 2010

## ANNOUNCEMENT

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### POLL RESULTS AT EXTRAORDINARY GENERAL MEETING AND EXPECTED COMPLETION OF THE DISPOSAL

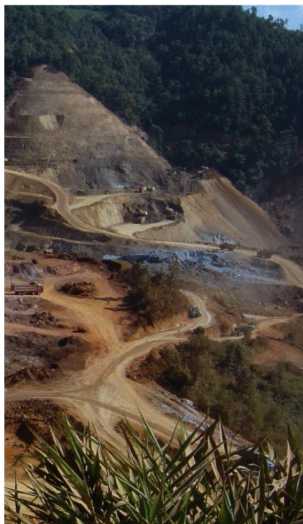
#### SUMMARY

The Ordinary Resolution proposed at the Extraordinary General Meeting, as set out in the EGM Notice, was duly passed by way of poll. The poll results are set out in detail in this announcement.

Subject to satisfaction or, to the extent capable of being waived, waiver of, the relevant conditions precedent, completion of the Share Purchase Agreement is expected to take place on 2 December 2010.

#### Poll results

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that the Ordinary Resolution proposed at the Company’s extraordinary general meeting held on Wednesday, 1 December 2010 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 12 November 2010 (the “**EGM Notice**”), was duly passed.





Shareholders are recommended to refer to the circular dated 12 November 2010 issued by the Company (the “**Circular**”) for details of the Ordinary Resolution proposed at the Extraordinary General Meeting. All capitalized items used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

According to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the chairman of the Meeting demanded a poll on the Ordinary Resolution proposed at the Extraordinary General Meeting, which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the Meeting)			
	For		Against	
<b>Ordinary Resolution</b>				
To approve the Disposal (as defined in the Circular)	1,106,813,860	(100%)	Nil	(0%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 3,910,990,523 ordinary shares, all entitling their holders to attend and vote at the Meeting. No shareholders should be required to abstain from voting in respect of the proposed resolution at the Meeting. And, there were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolution.

Tricor Tengis Limited, the Company’s Branch Share Registrars in Hong Kong, was appointed as the scrutineers in respect of the poll at the Meeting.

### **Expected completion of the Disposal**

Subject to satisfaction or, to the extent capable of being waived, waiver of, the relevant conditions precedent, completion of the Share Purchase Agreement is expected to take place on 2 December 2010.

On behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*



**Directors of the Company:**

James Mellon (*Co-Chairman*)<sup>\*</sup>

Stephen Dattels (*Co-Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Mark Searle<sup>#</sup>

Jayne Sutcliffe<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 1 December 2010