



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

19 January 2011

ANNOUNCEMENT

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SUSPENSION OF TRADING

At the request of Regent Pacific Group Limited (the “**Company**”), trading in its shares on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has been suspended with effect from 9:30 a.m. on Wednesday, 19 January 2011, pending the publication by the Company of an announcement in relation to a very substantial acquisition of the Company.

Application will be made to the HK Stock Exchange for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 19 January 2011