



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

21 March 2011

ANNOUNCEMENT

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SUSPENSION OF TRADING

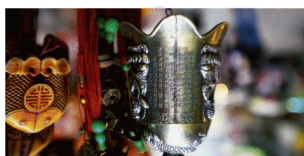
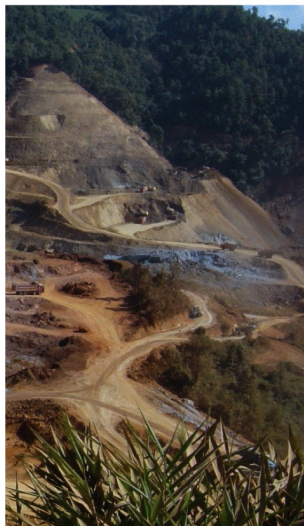
Regent Pacific Group Limited (the “**Company**”) noted the announcement released on the Australian Securities Exchange by BC Iron Limited on 21 March 2011 (“**BCI’s Announcement**”).

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has been suspended with effect from 9:00 a.m. on Monday, 21 March 2011, pending the publication by the Company of an announcement in response to BCI’s Announcement.

Application will be made to the HK Stock Exchange for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 21 March 2011