Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer	:	Regent Pacific Group Limited			
Stock code	:	575	Date submitted	:	24 May 2011

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities : Ordinary shares of US\$0.01 each

I.							
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)		
Opening balance as at 23 May 2011 (<i>Note 2</i>)	3,887,690,523						
On-market repurchase and cancellation of shares on 24 May 2011 (<i>Note 3</i>)	5,220,000	0.134%					
Closing balance as at 24 May 2011 (<i>Note 8</i>)	3,882,470,523						

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.						
А.	Purchase report					
	Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
	24 May 2011	5,220,000	On the Exchange	0.315	0.310	1,643,400.00
	Total	5,220,000			_	1,643,400.00
В.	Additional information	for issuer whose primary li	sting is on the Exchange			
1.	Number of such securiti resolution)	ies purchased on the Excha	nge in the year to date (si	nce ordinary	(a)	28,520,000
2.	% of issued share capita date of resolution	al at time ordinary resolution	on passed acquired on the	Exchange since		0.729 9
		((a) x 100 issued share ca	· · · · · · · · · · · · · · · · · · ·			
there Excl	e have been no material hange. We also confirm	changes to the particulars	s contained in the Expla at in A above which wer	the Exchange were made inatory Statement dated 2 we made on another stock	O April 2010 which h	has been filed with th

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Donapul

Submitted by

(Name)

Title

Stella Fung

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:

Company Secretary (Director, Secretary or other duly authorised officer)