

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2011	31/05/2011			
To: Hong Kong Exchanges and Clearing	Limited				
Name of Issuer: Date Submitted:	Regent Pac 3 June 2011	rific Group Lim I	ited		
I. Movements in Authorised Share Capita	al				
1. Ordinary Shares					
(1) Stock code: 575 Descript	ion: Ordinary Sha	res			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(Decrease)	0		0		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code: Descript	ion:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(Decrease)					
Balance at close of the month					

2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descript	ion: Unclassified	shares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	0.01	5,500,000
Increase/(Decrease)	0		0
Balance at close of the month	550,000,000	0.01	5,500,000
Total authorised share capital at the end of	of the month (USD):		105,500,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	3,910,990,523			0
Increase/(Decrease) during the month	(38,520,000)			0
Balance at close of the month	3,872,470,523			0

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	157,116,132
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0	
	Total funds raised duri of options (State current		from exercise	HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
1.							
	(/ /) Stock code (if listed						
	Class of shares issu (Note 1)	ıable					
	Subscription price	, (:¢					
	EGM approval date applicable) (dd/mm		(/ /)				
2.							
-							
	(/ /) Stock code (if listed Class of shares issue (Note 1) Subscription price						
	EGM approval date applicable) (dd/mm		(/ /)				
3.							
-	(/ /) Stock code (if listed	d)					
	Class of shares issu (Note 1)						
	Subscription price						
	EGM approval date						
	applicable) (dd/mm	n/yyyy)	(/ /)				
4.							
-	(/ /)						
	Stock code (if listed	d)					
	Class of shares issu		-				
	(Note 1)						
	Subscription price			 ,			
	EGM approval date						
	applicable) (dd/mm		(/ /)				
			Total B.		dinary shares) erence shares) (Other class)	0 0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
		C C	Amount at	C . 1	Amount	during the	pursuant
	Class and	Currency of	close of	Converted	at close of the	month	thereto as at close of the
		amount	preceding month	during the month	month	pursuant	month
	description	outstanding	monun	monun	monun	thereto	monun
1.							
	Stock code (if	listed)					
	Class of share						
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	d/mm/yyyy)					
2.							
	Stock code (if	listed)					
	Class of share	s issuable					
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	d/IIIII/yyyy)	-	_			
3.							
٥.							
	Stock code (if	listed)					
	Class of share						
	(Note 1)						
	Subscription p						
	EGM approva						
	applicable) (de	d/mm/yyyy)					
4.							
	Stock code (if	listed)					
	Class of share		-				
	(Note 1)	5 158Uaute					
	Subscription p	orice		_			
	EGM approva						
	applicable) (de						
	** / /						
			Total C.		inary shares)	0	
					rence shares)	0	
				((Other class)	0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of
	No. of new shares of	Issuer which may be
	Issuer issued during	issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Other Movements in Issued Share Capital

	Type of					No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issue			Class of shares issuable (<i>Note 1</i>)		thereto	month
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new
							No. of new	shares of
							shares of	Issuer
							Issuer	which may
							issued	be issued
							during the	pursuant
	TD 6						month	thereto as at
	Type of						pursuant	close of the
	issue						thereto	month
					Class of shares issuable (Note 1)			
4.	Bonus				Issue and allotment date:			
	issue				(dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			
					Class of shares			
					issuable (Note 1)			
5.	Scrip dividend	At price:	State currency		Issue and allotment date:	(/ /)		
				_	(dd/mm/yyyy)			
					EGM approval date: (dd/mm/yyyy)	(//)		

						No. of new shares of Issuer issued during the month	No. of new shares of Issuer which may be issued pursuant thereto as
	Type of issue					pursuant thereto	at close of the month
				Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(19/05/2011) (20/05/2011) (23/05/2011) (24/05/2011) (25/05/2011)	(10,000,000) (3,800,000) (9,500,000) (5,220,000) (10,000,000)	
				AGM approval date: (dd/mm/yyyy)	(10/06/2010)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note I</i>)			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

					No. of new	No. of new shares of Issuer
					shares of Issuer issued	which may be issued
					during the	pursuant
					month	thereto as
	Tura of issue				pursuant	at close of
	Type of issue				thereto	the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date:	(/		
			(dd/mm/yyyy)	/)		
			EGM approval date:	(/		
			(dd/mm/yyyy)	/)		
			Class of shares issuable (Note 1)			
10.		ate arrency	Issue and allotment date:	(/ /)		
			(dd/mm/yyyy)	, ,		
			EGM approval date:	(/		
			(dd/mm/yyyy)	/)		
		Total E.	(Preference	y shares) re shares) her class)	(38,520,000)	
Tota	ll increase/(decrease) in ordinary	shares during the n	nonth (i.e. Total of A	A to E):	(1) (2)	(38,520,000)
Tota	ıl increase/(decrease) in preferen	ace shares during the	e month (i.e. Total o	of A to E):		0
Tota	l increase/(decrease) in other cla	asses of shares durin	ng the month (i.e. To	otal of A to E	E):	0
(The	eses figures should be the same a	as the relevant figure	es under II above ('	'Movements	in Issued Share Ca	pital").)

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.