



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

16 September 2011

ANNOUNCEMENT

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CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Regent Pacific Group Limited announces that its principal place of business in Hong Kong will be moving to the following address on **Saturday, 24 September 2011**:

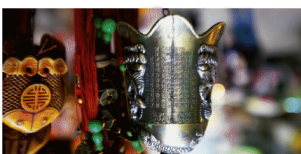
**8th Floor, Henley Building
5 Queen's Road Central
Hong Kong**

The phone and facsimile numbers and website remain unchanged as follows:

Phone number : (852) 2514 6111 (General)
Facsimile numbers : (852) 2509 0827
(852) 2810 4792
Website : www.regentpac.com

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director





Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 16 September 2011