

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2011		
To: Hong Kong Exchanges and Clearing Li	mited		
Name of Issuer: Date Submitted:	Regent Pac 3 November	rific Group Lim r 2011	ited
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code: 575 Description	n: Ordinary Sha	res	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(Decrease)	0		0
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code: Description	n:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Ralance at close of the month			

2. Preference Shares

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Descripti	ion: Unclassified	shares	
			No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close	of preceding	g month	550,000,000	0.01	5,500,000
Increase/(Decrea	ase)	-	0		0
Balance at close	of the montl	ı <u>.</u>	550,000,000	0.01	5,500,000

Total authorised share capital at the end of the month (USD): 105,500,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of No. of othe		
_	(1)	(1) (2) preference sha		classes of shares	
Balance at close of preceding month	3,629,330,523			0_	
Increase/(Decrease) during the month	(143,600,000)			0_	
Balance at close of the month	3,485,730,523			0	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Control		uring the month		No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	3,250,000	0	153,866,132
2.							
3.	(/ /) shares (Note 1)						
3.							
	(/ /) shares (Note 1)						
			Total A.	(Prefei	inary shares) rence shares) (Other class)	0 0	
	Total funds raised du exercise of options (S			HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of	Currency	Nominal value at		Nominal	No. of new shares of Issuer issued during the	No. of new shares of Issuer which may be issued pursuant
	warrants (Date of expiry –	of nominal	close of preceding	Exercised during the	value at close of	month pursuant	thereto as at close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
1.							
	(/ /) Stock code (if liste Class of shares isst (Note 1) Subscription price	ıable					
	EGM approval dat applicable) (dd/mm		(/ /)				
2.							
	Stock code (if liste Class of shares isso (Note 1) Subscription price EGM approval dat	able					
	applicable) (dd/mn	n/yyyy)	(/ /)				
3.							
	(/ /) Stock code (if liste Class of shares isst (Note 1) Subscription price	able					
	EGM approval dat applicable) (dd/mm		(/ /)				
4.							
•	(/ /) Stock code (if liste Class of shares issu	*					
	(Note 1) Subscription price						
	EGM approval dat applicable) (dd/mn		(/ /)				
			Total B.		dinary shares) erence shares) (Other class)	0 0	

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
•	Stock code (if Class of shares (Note 1) Subscription pre EGM approval applicable) (dd	s issuable rice date (if					
2.							
	Stock code (if Class of shares (Note 1) Subscription pre EGM approval applicable) (dd	s issuable rice l date (if					
3.							
	Stock code (if Class of shares (Note 1) Subscription pre EGM approval applicable) (dd	s issuable rice date (if					
4.							
	Stock code (if Class of shares (Note 1) Subscription pre EGM approval applicable) (dd	s issuable rice date (if					
			Total C.	(Prefei	inary shares) rence shares) (Other class)	0 0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date	No. of new shares of Issuer issued during	No. of new shares of Issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	the month
1	uncreto	the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
						month	thereto as at
	Type of					pursuant	close of the
	issue					thereto	month
				Class of shares issuable (<i>Note 1</i>)			
				, ,			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				ECM annual			
				EGM approval	()		
				date:	(///)		
				(dd/mm/yyyy)			
				Class of shares			
				issuable (Note 1)			
				issuable (Note 1)			
2.	Open	At price:	State	Issue and			
۷.	offer	At price:		allotment date:	(///)		
	onei		currency		(11)		
				(dd/mm/yyyy)			
				ECM annuaval			
				EGM approval date:	(11)		
					(///)		
				(dd/mm/yyyy)			
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price:	State	Issue and			
			currency	 allotment date:	(///)		
				(dd/mm/yyyy)			
				EGM approval			
				date:	(//)		
				(dd/mm/yyyy)			

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

						No. of new	No. of new shares
						shares of Issuer	of Issuer which may
						issued	be issued
						during the	pursuant
						month	thereto as
	Type of issue					pursuant thereto	at close of the month
	V.1			CI			•
				Class of shares repurchased	Ordinary		
				(Note 1)	shares		
	D 1			C 11 .:	(02/10/2011)	(10,000,000)	
6.	Repurchase of shares			Cancellation date:	(03/10 /2011) (06/10/2011)	(10,000,000) (5,000,000)	
	or shares			(dd/mm/yyyy)	(07/10/2011)	(5,000,000)	
				(dd/illill/yyyy)	(14/10/2011) (17/10/2011)	(10,000,000) (8,900,000)	
					(19/10/2011)	(20,000,000)	
					(20/10/2011) (21/10/2011)	(20,000,000) (10,150,000)	
					(24/10/2011)	(4,320,000)	
					(25/10/2011) (27/10/2011)	(36,230,000) (14,000,000)	
				ECM comment	,		
				EGM approval date:	(01/06/2011)		
				(dd/mm/yyyy)	(01/00/2011)		
				Class of shares			
				redeemed (Note 1)			
7	Dadama''						
7.	Redemption of shares			Redemption date:	(/ /)		
	or snares			(dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(/ /)		
				Class of shares			
				issuable (Note 1)	-		
8.	Consideration	At	State	Issue and			
	issue	price:	currency	allotment date:	(/ /)		
				(dd/mm/yyyy)			
				EGM approval			
				date:	(///)		
				(dd/mm/yyyy)			
							<u> </u>

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	J1				Class of shares			
					issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
			,	Total E.	(Prefere	nary shares) nce shares) Other class)	(143,600,000)	
Tota	l increase/(decrea	ase) in ordi	nary shares	during the i	month (i.e. Total of	A to E):	(1) (2)	(143,600,000)
Tota	l increase/(decrea	ase) in prefe	erence share	es during th	e month (i.e. Total o	of A to E):		0
Tota	l increase/(decrea	ase) in othe	r classes of	shares duri	ng the month (i.e. T	otal of A to E)	:	0_
(The	ses figures should	d be the sai	ne as the re	elevant figur	es under II above ("Movements in	ı Issued Share Ca	pital").)

Remarks (if any):	
"Unclassified shares"	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
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Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.