

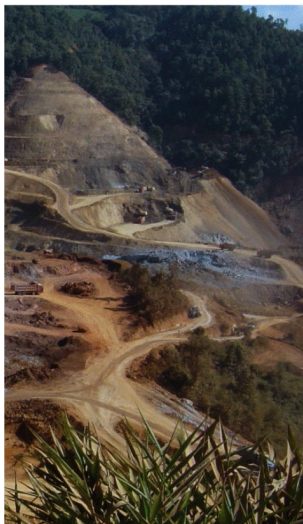


Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

30 December 2011



ANNOUNCEMENT

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DECLARATION OF SPECIAL INTERIM DIVIDEND FOR THE YEAR ENDING 31 DECEMBER 2011

SUMMARY

The Directors have resolved on 30 December 2011 to declare a special interim dividend in respect of the year ending 31 December 2011 of HK\$0.03 per share, payable on **Wednesday, 29 February 2012** in cash, either in Hong Kong dollars or in United States dollars, to those shareholders whose names are recorded on the Principal or Branch Register of Members of the Company on **Friday, 20 January 2012**.

Major dates for the shareholders in relation to the special interim dividend are set out in detail in this announcement.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the interim report issued by the Company on 22 August 2011 in respect of the unaudited interim results for the six months ended 30 June 2011, which stated that the Directors expected that the Company would declare a final dividend for the current financial year that would be at least commensurate to the total dividend paid last year.



Special interim dividend

The Directors have resolved on 30 December 2011 to declare a special interim dividend in respect of the year ending 31 December 2011 of HK\$0.03 per share, payable on **Wednesday, 29 February 2012** in cash, either in Hong Kong dollars or in United States dollars at the exchange rate quoted by Citibank NA, Hong Kong at **4:00 pm (Hong Kong time) on Friday, 20 January 2012**, to those shareholders whose names are recorded on the Principal or Branch Register of Members of the Company on **Friday, 20 January 2012**.

Closure of Registers of Members

The Registers of Members of the Company will be closed from **Wednesday, 18 January 2012 to Friday, 20 January 2012, both days inclusive**, during which period no transfers of shares will be effected. In order for shareholders to qualify for the special interim dividend, all completed and stamped transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's Branch Share Registrars in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, for registration **not later than 4:30 pm (Hong Kong time) on Tuesday, 17 January 2012**.

Election by shareholders

Due to the Chinese New Year holiday, it is expected that an election form (the "**Election Form(s)**") will be despatched to shareholders on Thursday, 26 January 2012 for them to elect the currency (Hong Kong dollars or United States dollars) in which they wish to receive their dividend. In order for their election to be applicable to the special interim dividend, shareholders are required to return their Election Forms to Tricor Tengis Limited at the above address **not later than 4:00 pm (Hong Kong time) on Monday, 20 February 2012**.

Those shareholders who do not have their Election Form properly completed and returned to Tricor Tengis Limited by the designated time will only be entitled to receive their special interim dividend in the currency indicated in the last election form they returned to Tricor Tengis Limited or, if no form was ever returned, in the currency in which their last dividend was paid. New shareholders registered after the collection of the election form in respect of the last dividend paid by the Company who do not return the Election Form will receive the special interim dividend in Hong Kong dollars (if they have a Hong Kong registered address on the Company's Registers of Members) or in United States dollars (if they have an overseas registered address on the Company's Registers of Members).

Dividend cheques in relation to the special interim dividend are expected to be despatched at the risk of those entitled thereto on or about **Wednesday, 29 February 2012**.



Major dates for shareholders

<u>Date</u>	<u>Event</u>
30 December 2011 (Friday)	Declaration of special interim dividend
13 January 2012 (Friday)	Cum-dividend date
16 January 2012 (Monday)	Ex-dividend date
17 January 2012 (Tuesday), 4:30 pm (Hong Kong time)	Latest time for lodgement of transfer documents with Tricor Tengis Limited
18 January 2012 (Wednesday) to 20 January 2012 (Friday)	Book close period
20 January 2012 (Friday)	Record date
20 February 2012 (Monday), 4:00 pm (Hong Kong time)	Latest time for return of dividend election forms to Tricor Tengis Limited
29 February 2012 (Wednesday)	Payment of dividend

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 30 December 2011