

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2012	30/04/2012			
To: Hong Kong Exchanges and Clearing	Limited				
Name of Issuer: Date Submitted:	Regent Pac 4 May 2012	ific Group Lim	ited		
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 575 Descript	ion: Ordinary Sha	res			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000		
Increase/(Decrease)	0		0		
Balance at close of the month	10,000,000,000	0.01	100,000,000		
(2) Stock code: Descript	ion:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(Decrease)					
Balance at close of the month					

#### 2. Preference Shares

Stock code: Description:								
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(Decrease)								
Balance at close of the month								

### 3. Other Classes of Shares

Stock code: N/A Descrip	tion: Unclassified s	hares	
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	550,000,000	0.01	5,500,000
Increase/(Decrease)	0		0_
Balance at close of the month	550,000,000	0.01	5,500,000

Total authorised share capital at the end of the month (USD): 105,500,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of No. of other			
	(1) (2) pre		preference shares	classes of shares		
Balance at close of preceding month	3,485,730,523			0		
Increase/(Decrease) during the month	0_			0		
Balance at close of the month	3,485,730,523			0		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement dur			No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of the
	issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0_	0_	0	0	150,366,132
2.							
3.	( / / ) shares (Note 1)						
3.	( / / ) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) ther class)	0 0 0	
	Total funds raised duri of options (State curre			0			

## Warrants to Issue Shares of the Issuer which are to be Listed

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
			Nominal			issued	issued
	Description of	Currency	value at		Nominal	during the	pursuant
	warrants (Date	of	close of	Exercised	value at	month	thereto as at
	of expiry –	nominal	preceding	during the	close of	pursuant	close of the
	dd/mm/yyyy)	value	month	month	the month	thereto	month
1.							
	( / / ) Stock code (if lister Class of shares issue						
	(Note 1) Subscription price						
	EGM approval date applicable) (dd/mn		_( / / )				
2.							
	( / / ) Stock code (if lister Class of shares issue						
	(Note 1) Subscription price	iable					
	EGM approval date applicable) (dd/mm	e (if n/yyyy)	( / / )				
3.							
	( / / ) Stock code (if liste	d)					
	Class of shares issu (Note 1)						
	Subscription price						
	EGM approval date applicable) (dd/mm		( / / )				
4.							
	( / / ) Stock code (if liste	q) 	<del></del>				
	Class of shares issu (Note 1)						
	Subscription price						
	EGM approval date						
	applicable) (dd/mn		_( / / )				
			Total B.		dinary shares)	0	
				(Prefe	erence shares) (Other class)	0	

# Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (do	s issuable orice l date (if					
2.							
3.	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
4.							
	Stock code (if Class of share (Note 1) Subscription p EGM approva applicable) (de	s issuable orice l date (if					
			Total C.	(Prefe	linary shares) erence shares) (Other class)	0 0	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of Issuer issued during	No. of new shares of Issuer which may be issued pursuant
Full particulars including EGM approval date	the month pursuant	thereto as at close of
(dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	the month
1		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

# Other Movements in Issued Share Capital

							No. of new
						No. of new	shares of
						shares of	Issuer which
						Issuer	may be
						issued	issued
						during the	pursuant
						month	thereto as at
	Type of					pursuant	close of the
	issue					thereto	month
				Class of shares issuable ( <i>Note 1</i> )			
				, ,			
1.	Rights issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(dd/11111/3333)			
				Class of shares issuable ( <i>Note 1</i> )			
2.	Open	At price:	State	Issue and			
	offer		currency	 allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
	DI :		<b>a</b>	T .			
3.	Placing	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(dd/11111/yyyy)			

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

						No. of new shares of Issuer issued during the month pursuant	No. of new shares of Issuer which may be issued pursuant thereto as at close of
	Type of issue					thereto	the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month		
					Class of shares issuable (Note 1)					
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)				
					EGM approval date: (dd/mm/yyyy)	(//)				
					Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	( / / )				
					EGM approval date: (dd/mm/yyyy)	(//)				
			,	Total E.	(Prefere	ary shares) nce shares) Other class)	0 0 0			
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) (2)										
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):								0		
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):								0_		
(The	(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)									

Remarks (if any):	
"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each
	non-voting convertible deterred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)
	(2.22201, 2017) of other daily additionally

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.