


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy):** 31/05/2012

To: Hong Kong Exchanges and Clearing Limited

**Name of Issuer:** Regent Pacific Group Limited
**Date Submitted:** 1 June 2012

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code: <u>575</u> Description: <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
Increase/(Decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>
(2) Stock code: _____ Description: _____			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code: _____	Description: _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code: <u>N/A</u>	Description: <u>Unclassified shares</u>		
	No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	<u>550,000,000</u>	<u>0.01</u>	<u>5,500,000</u>
Increase/(Decrease)	<u>0</u>	_____	<u>0</u>
Balance at close of the month	<u>550,000,000</u>	<u>0.01</u>	<u>5,500,000</u>

Total authorised share capital at the end of the month (USD): 105,500,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	3,485,730,523			0
Increase/(Decrease) during the month	0			0
Balance at close of the month	3,485,730,523			0

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0	0	0	0	0	150,366,132
2. ( / / ) shares (Note 1)						
3. ( / / ) shares (Note 1)						
		Total A.	(Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	
Total funds raised during the month from exercise of options (State currency)			HKD		0	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
		Total B.		(Ordinary shares)	0	
				(Preference shares)	0	
				(Other class)	0	

## Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable (Note 1)		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
2.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable (Note 1)		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
3.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable (Note 1)		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
4.						
_____	_____	_____	_____	_____	_____	_____
Stock code (if listed)		_____				
Class of shares issuable (Note 1)		_____				
Subscription price		_____				
EGM approval date (if applicable) (dd/mm/yyyy)		_____				
		Total C.	(Ordinary shares)		0	
			(Preference shares)		0	
			(Other class)		0	



## Other Movements in Issued Share Capital

Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
2.	Open offer	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
3.	Placing	At price:	State currency	_____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____

Type of issue				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____
5.	Scrip dividend	At price: _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ _____



Type of issue				No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month	
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> _____  Cancellation date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> _____  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price: _____	State currency _____	Class of shares issuable <i>(Note 1)</i> _____  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation					
				Class of shares issuable (Note 1)	_____	
				Issue and allotment date: (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					_____	_____
10.	Other (Please specify)	At price:	State currency	_____	Class of shares issuable (Note 1)	_____
				Issue and allotment date: (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	
					_____	_____
				Total E.	(Ordinary shares)	0
					(Preference shares)	0
					(Other class)	0

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____	0
	(2)	_____	
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		_____	0
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		_____	0
<i>(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			

Remarks (if any):

“Unclassified shares”: Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each

Submitted by : Stella Fung

Title : Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes:*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*