



Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

5 February 2013

ANNOUNCEMENT

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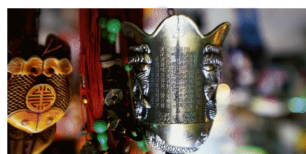
APPOINTMENT OF JAMES MELLON TO THE BOARD OF VENTUREX RESOURCES LIMITED

Regent Pacific Group Limited (the “**Company**”) is pleased to announce that James Mellon, the Non-Executive Co-Chairman of the Board of the Company, has been appointed to the Board of Venturex Resources Limited (“**Venturex**”) as a Non-Executive Director with effect from 5 February 2013.

The Company is currently the largest shareholder of Venturex, holding 31.87 per cent of its current issued share capital.

James Mellon’s appointment is in recognition of the Company’s significant long term investment in Venturex.

Following James Mellon’s appointment and in light of the Company’s significant and strategic shareholding, the Company expects that it will equity account its investment going forward whereby the Group’s consolidated financial statements will reflect its share (currently 31.87 per cent) of the net profit or loss of Venturex. In the event that the Company’s investment in Venturex is equity accounted from today, the Company would expect to record an unrealised gain for the period from 1 January to 4 February 2013 of approximately A\$3,507,165 (or approximately US\$3,654,115 or HK\$28,502,097).





The Company is grateful for James Mellon's appointment and looks forward to the contributions that James Mellon will make to Venturex as it continues to consider growth opportunities both in Australia and overseas.

Note: Unless otherwise specified herein, (i) amounts dominated in A\$ have been translated, for the purpose of illustration only, into US\$ using the exchange rate of A\$1.00 = US\$1.0419; and (ii) amounts dominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 5 February 2013