

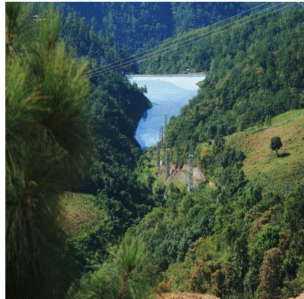


Regent Pacific Group Limited

(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

5 February 2015



ANNOUNCEMENT

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DELAY IN DESPATCH OF THE CIRCULAR RELATING TO MAJOR AND CONNECTED TRANSACTION

SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be postponed to not later than 27 February 2015 and the Extraordinary General Meeting will be held in March.

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 16 January 2015 (the “**Announcement**”) in respect of the disposal of shares in Binary Holdings Ltd., which constitutes a major and connected transaction of the Company under Chapters 14 and 14A the HK Listing Rules. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

As stated in the Announcement, the Company had proposed, indicatively, to despatch the Circular containing, among other things,



further details of the Disposal, together with the requisite notice of the Extraordinary General Meeting, to the Shareholders on or before 6 February 2015 and to hold the Extraordinary General Meeting before the end of February 2015.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be postponed to not later than 27 February 2015 and the Extraordinary General Meeting will be held in March.

As completion of the Disposal is subject to a number of conditions, including approval from the Independent Shareholders, and the entering into of the Third Parties Sale Agreement(s), the disposal of the Sale Shares (in all or in part) may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Co-Chairman*)^{*}
Stephen Dattels (*Co-Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 5 February 2015