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Concert Party - Correction

15 January 2016

On 17 November 2015, Regent Pacific Group Limited ("**Regent Pacific**", Hong Kong Stock Code: 0575) announced that ARBB AG (in liquidation) ("**ARBB**") was acting in concert with James Mellon, due to James Mellon being a 40.91 per cent. indirect shareholder in ARBB, and that as a result ARBB was acting in concert with Regent Pacific. On 15 December 2015, Regent Pacific, jointly with Plethora in the United Kingdom and by itself in Hong Kong by way of a very substantial and connected acquisition announcement, announced a recommended offer for Plethora Solutions Holdings plc ("**Plethora**", AIM: PLE), to be effected by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**" or the "**Transaction**"), in which it was stated that Regent Pacific and its concert parties held 29.88 per cent. of Plethora's issued ordinary share capital (the "**Offer Announcements**").

As ARBB was placed in liquidation on 29 September 2014 with full control being exercised by the liquidators, James Mellon has no control over ARBB, and, as a result, ARBB is not acting in concert with James Mellon or Regent Pacific. Therefore, ARBB's interest in Plethora (1,600,000 ordinary shares representing 0.19 per cent. of Plethora's issued ordinary share capital) did not need to be included in the Opening Position Disclosure by Regent Pacific and, for the purposes of the Offer Announcements, Regent Pacific and its concert parties together hold 244,413,861 ordinary shares in Plethora, representing 29.69 per cent. and not 29.88 per cent. of Plethora's issued ordinary share capital.

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Under Rule 8.3(a) of the Takeover Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3:30 p.m. (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3:30 p.m. (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Takeover Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3:30 p.m. (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. If you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing

Disclosure, you should contact the Takeover Panel's Market Surveillance Unit on +44 (0)20 7638 0129.

Publication on Website

A copy of this announcement will be made available at www.plethorasolutions.co.uk no later than 12:00 noon (London time) or 8:00 p.m. (Hong Kong time) on 18 January 2016 (being the business day following the date of this announcement). A copy of this announcement will be made available as soon as possible at www.regentpac.com. The content of the websites referred to in this announcement is not incorporated into and does not form part of this announcement.

Regent Pacific Directors

The board of directors of Regent Pacific consists of James Mellon (Non-Executive Co-Chairman), Stephen Dattels (Non-Executive Co-Chairman), Jamie Gibson (Executive Director and Chief Executive Officer), David Comba (Independent Non-Executive Director), Julie Oates (Independent Non-Executive Director), Mark Searle (Independent Non-Executive Director) and Jayne Sutcliffe (Non-Executive Director).