



(Incorporated in the Cayman Islands with Limited Liability)

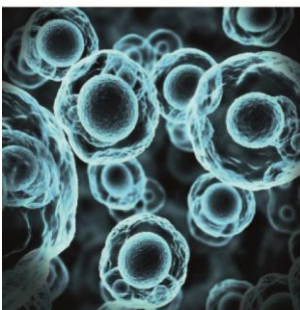
Stock Code: 0575

19 August 2016

ANNOUNCEMENT

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

POLL RESULTS AT EXTRAORDINARY GENERAL MEETING



SUMMARY

Special Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, as set out in the EGM Notice, were duly passed by way of poll. The poll results are set out in detail in this announcement.

The Capital Reduction will take effect, and trading in the New Shares will commence, upon all the conditions (as set out in the Circular) having been satisfied. Upon approval by the Shareholders of the Capital Reduction at the Extraordinary General Meeting, the legal advisers to the Company (as to the Cayman Islands law) will file the petition and apply to the Court for hearing date(s) to confirm the Capital Reduction and further announcement(s) will be made by the Company on the progress of the Capital Reduction as and when appropriate.

Poll results

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that Special Resolutions numbered 1 and 2 proposed at the Company’s extraordinary general meeting held on Friday, 19 August 2016 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 20 July 2016 (the “**EGM Notice**”), were duly passed.

Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the shareholders’ circular issued by the Company on 20 July 2016 (the “**Circular**”).

Having given an explanation to the shareholders on the detailed procedures for conducting a poll, the chairman of the Meeting, according to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), demanded a poll on Special Resolutions numbered 1 and 2 proposed at the Extraordinary General Meeting, which were duly passed by the following votes:

		Number of votes (approximate % of total votes cast at the Meeting)		
		For	Against	Total
Special Resolutions				
(1)	To approve the Capital Reduction (as defined and detailed in the Circular) and the related issues.	134,458,634 (95.35%)	6,557,000 (4.65%)	141,015,634 (100.00%)
(2)	Upon the coming into effect of the Capital Reduction, to adopt the amended and re-stated memorandum and articles of association of the Company, the details of which are set out in the Circular.	134,458,634 (95.35%)	6,557,000 (4.65%)	141,015,634 (100.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 1,737,251,182 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of any of the proposed resolutions at the Meeting;
3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of any of the proposed resolutions at the Meeting;

4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against any of the proposed resolutions at the Meeting; and
5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the Circular, to vote against any of the proposed resolutions or to abstain from voting in respect of any of the proposed resolutions at the Meeting.

Tricor Tengis Limited, the Company's Branch Share Registrar in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

Due to other business commitments, James Mellon and Stephen Dattels (the Non-Executive Co-Chairmen of the Board) were unable to attend and chair the Extraordinary General Meeting. They have sent their apologies and have, in accordance with Code Provision E.1.2 of The Corporate Governance Code, appointed Jamie Gibson (the Executive Director and Chief Executive Officer) to take the chair of the Meeting.

Capital Reduction taking effect

The Capital Reduction will take effect, and trading in the New Shares will commence, upon all the conditions (as set out in the Circular) having been satisfied. Upon approval by the Shareholders of the Capital Reduction at the Extraordinary General Meeting, the legal advisers to the Company (as to Cayman Islands law) will file the petition and apply to the Grand Court of the Cayman Islands for hearing date(s) to confirm the Capital Reduction and further announcement(s) will be made by the Company on the progress of the Capital Reduction as and when appropriate.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Co-Chairman*)^{*}

Stephen Dattels (*Co-Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 19 August 2016