



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

1 September 2016

ANNOUNCEMENT

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RESIGNATION OF DIRECTOR

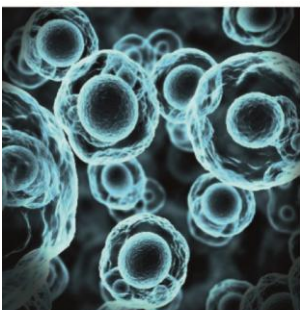
The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) announce that Stephen Roland Dattels has resigned as a Non-Executive Director and Non-Executive Co-Chairman of the Board of the Company with effect from 1 September 2016 in order for Mr Dattels to continue his business efforts on the mining sector, an area of which the Company has shifted its investment focus away from, as well as pursue other business opportunities.

Mr Dattels has confirmed that he has no disagreement with the Board and the Company in any respects and that there are no matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Directors would like to thank Mr Dattels for his valuable contributions to the Board since his appointment and would like to wish him a successful future with his new endeavours.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 1 September 2016