



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

14 October 2016

ANNOUNCEMENT



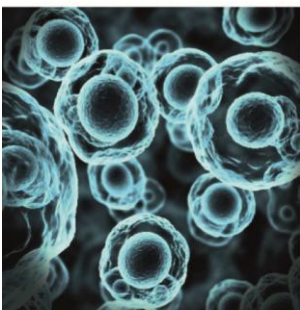
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EFFECTIVE DATE FOR CAPITAL REDUCTION AND FREE EXCHANGE OF SHARE CERTIFICATES



SUMMARY

Further to the announcement issued on 13 October 2016, the Company has now received confirmation of the registration of the order and minutes by the Registrar of Companies dated 12 October 2016 (the Cayman Islands date). Accordingly, all the conditions precedent for the implementation of the Capital Reduction have been satisfied, and the Capital Reduction took effect on Thursday, 13 October 2016 in Hong Kong (one business day after the registration date in the Cayman Islands due to time difference).



Satisfaction of conditions precedents

References are made to the announcements issued by Regent Pacific Group Limited (the “**Company**”) on 30 June, 19 August, 14 September and 13 October 2016 and the shareholders’ circular issued by the Company on 20 July 2016 in relation to the Capital Reduction (as defined therein).



Capitalised terms used in this announcement shall, unless the context otherwise requires, have the same meaning given to them in the above announcements and circular.

The Capital Reduction was duly approved by the Shareholders by way of a special resolution passed at the Company's extraordinary general meeting held on 19 August 2016 (as announced by the Company on 19 August 2016). Further, the listing of, and permission to deal in, the New Shares arising from the Capital Reduction was duly granted by the Listing Committee of the HK Stock Exchange subject to the Capital Reduction taking effect.

As announced on 13 October 2016, the Court has confirmed the Capital Reduction at the hearing held on Wednesday, 12 October 2016 at 9:30 a.m. (Cayman Islands time) and a copy of the order made by the Court confirming the Capital Reduction and the minutes approved by the Court were filed with the Registrar of Companies in the Cayman Islands on 12 October 2016 (Cayman Islands date). The Company has now received confirmation of the registration of the order and minutes by the Registrar of Companies dated 12 October 2016 (the Cayman Islands date). Accordingly, all the conditions precedent for the implementation of the Capital Reduction have been satisfied, and the Capital Reduction took effect on Thursday, 13 October 2016 in Hong Kong (one business day after the registration date in the Cayman Islands due to the time difference).

Free exchange of share certificates

Shareholders may, during business hours from Thursday, 13 October 2016 to Monday, 21 November 2016 (both days inclusive), submit their Existing Share Certificates for the Shares (in green colour) to the Company's Branch Share Registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for the New Share Certificates for the New Shares (in orange colour) at the expense of the Company. Thereafter, Existing Share Certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such amount as may from time to time prescribed in the HK Listing Rules) payable by the Shareholders for each Existing Share Certificate or New Share Certificate, whichever number of certificates is higher.

It is expected that New Share Certificates for New Shares will be available for collection within a period of ten (10) Business Days after the submission of the Existing Share Certificates.

Nevertheless, Existing Share Certificates will continue to be good evidence of legal title and will be valid for delivery, trading and settlement purposes after the Capital Reduction has taken effect.

Timetable

Set out below is the timetable for the implementation of the Capital Reduction and the relevant trading arrangements:

2016

*(Hong Kong dates and time
unless otherwise specified)*

| | |
|---|---|
| Effective date of the Capital Reduction | Wednesday, 12 October (Cayman Islands date), which took effect on Thursday, 13 October in Hong Kong due to the time difference |
| First day of the free exchange of the Existing Share Certificates for the New Share Certificates for the New Shares | Thursday, 13 October |
| Commencement of the dealings in the New Shares on the HK Stock Exchange | 9:00 a.m. on Thursday, 13 October |
| Last day for the free exchange of the Existing Share Certificates for the New Share Certificates | 4:30 p.m. on Monday, 21 November |

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 14 October 2016