

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

30/04/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer:
Date Submitted:

Regent Pacific Group Limited 4 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>575</u> Description	n: Ordinary Sha	ires	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	2,300,000,000	0.01	23,000,000
Increase/(Decrease)			
Balance at close of the month	2,300,000,000	0.01	23,000,000
(2) Stock code: Description	ı:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code: Descript	ion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:	N/A	Description	: Unclassified	shares	
			No. of other classes of shares	Par value (USD)	Authorised share capital (USD)
Balance at close	e of precedin	g month	55,000,000	0.01	550,000
Increase/(Decre	ase)				
Balance at close	e of the mont	h	55,000,000	0.01	550,000

Total authorised share capital at the end of the month (USD):23,550,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of	No. of other
_	(1)	(2)	preference shares	classes of shares
Balance at close of preceding month	1,737,251,182			0_
Increase/(Decrease) during the month	100,000,000			0_
Balance at close of the month	1,837,251,182			0_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement dur Exercised	ing the month Cancelled	Lapsed	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.	Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)	0_	0	0	0	0	5,703,813
2.	(/ /) shares (Note 1)						
3.	(/ /) shares (Note 1)						
			Total A.	(Preferen	ry shares) ce shares) her class)	0 0 0	
	Total funds raised durin of options (State curren	ng the month cy)	from exercise	HKD		0	

Warrants to Issue Shares of the Issuer which are to be Listed

	Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1.							
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval dat applicable) (dd/mr	uable te (if	(/ /)				
2.							
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval dat applicable) (dd/mr	uable te (if					
3.							
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval dat applicable) (dd/mr	uable te (if					
4.							
	(/ /) Stock code (if liste Class of shares iss (<i>Note 1</i>) Subscription price EGM approval dat applicable) (dd/mr	uable te (if	(/ /) Total B.		linary shares)	<u>0</u>	
					(Other class)	0	

No. of new No. of new shares of shares of Issuer which Issuer may be issued issued Amount at Amount during the pursuant Currency of close of Converted at close month thereto as at of the close of the Class and amount preceding during the pursuant description outstanding month thereto month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. 0 (Ordinary shares) (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 0 0	

Other Movements in Issued Share Capital

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (Note 1)			
2.	Open offer	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (<i>Note 1</i>)	Ordinary		
3.	Placing	At price:0.405	State currency	HKD	Issue and allotment date: (dd/mm/yyyy)	(07/04/2017)	100,000,000	
					EGM approval date: (dd/mm/yyyy)	(N/A)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of issue					No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				 Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares			
				issuable (Note 1)			
8.	Consideration issue	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of issue						No. of new shares of Issuer issued during the month pursuant thereto	No. of new shares of Issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation				Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price:	State currency		Issue and allotment date: (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(//)		
				Total E.		ary shares)	100,000,000	
						nce shares) Dther class)	0	
Tota	l increase/(decrea	ase) in ordi	inary shares	during the	month (i.e. Total of	A to E):	(1) (2)	100,000,000
Tota	l increase/(decrea	use) in pref	ference shar	es during th	ne month (i.e. Total o	of A to E):		0
Tota	l increase/(decrea	ase) in othe	er classes of	f shares duri	ing the month (i.e. T	otal of A to E)	: <u> </u>	0

(Theses figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

"Unclassified shares":	Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as
	non-voting convertible deferred shares of US\$0.01 each
Submitted by :	Stella Fung
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.