



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

28 July 2017

ANNOUNCEMENT



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PROFIT WARNING

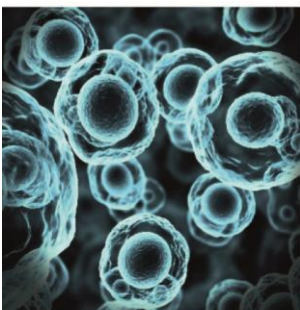


SUMMARY

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.09 of the HK Listing Rules and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Directors wish to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the information currently available to the Board, they expect that the Group will record a loss attributable to the equity holders of the Company for the six months ended 30 June 2017 of between US\$19 million (or approximately HK\$148.20 million) to US\$22 million (or approximately HK\$171.60 million), as compared to a profit attributable to the equity holders of the Company of US\$15.96 million (or approximately HK\$124.49 million) for the corresponding period in 2016.

The loss in the first half of 2017 is mainly attributable to: (i) an amortisation charge of approximately US\$14 million (or approximately HK\$109.20 million) on the intangible asset, being Fortacin™; (ii) a marked-to-market loss of approximately US\$1.3 million (or approximately HK\$10.14 million) in respect of the Company's equity portfolio of financial assets at fair value through profit or loss, both items (i) and (ii) being non-cash items; and (iii) the Group's operating expenses.



The interim financial period concluded on 30 June 2017 and, consequently, the Company is still in the process of finalising the Group's interim results. The information contained in this announcement is only an initial assessment by the Directors based on a preliminary review of the currently available and unaudited management accounts and is not based on any financial data or information that has been reviewed by the Group's auditor. The Company will publish its unaudited interim results for the six months ended 30 June 2017 as soon as practicable, but not later than 31 August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Regent Pacific Group Limited (the "**Company**") and collectively with its subsidiaries, the "**Group**") in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**HK Listing Rules**") and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The directors (the "**Directors**" or the "**Board**") of the Company wish to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the information currently available to the Board, they expect that the Group will record a loss attributable to the equity holders of the Company for the six months ended 30 June 2017 of between US\$19 million (or approximately HK\$148.20 million) to US\$22 million (or approximately HK\$171.60 million), as compared to a profit attributable to the equity holders of the Company of US\$15.96 million (or approximately HK\$124.49 million) for the corresponding period in 2016.

The loss in the first half of 2017 is mainly attributable to: (i) an amortisation charge of approximately US\$14 million (or approximately HK\$109.20 million) on the intangible asset, being FortacinTM; (ii) a marked-to-market loss of approximately US\$1.3 million (or approximately HK\$10.14 million) in respect of the Company's equity portfolio of financial assets at fair value through profit or loss, both items (i) and (ii) being non-cash items; and (iii) the Group's operating expenses.

The Company continues to be debt free with approximately US\$4.49 million (or approximately HK\$35.02 million) in cash and listed securities as at 30 June 2017 and remains committed to pursuing the successful commercialisation of FortacinTM as quickly as possible, not only in Europe with Recordati S.p.A., but also in the remaining key markets of the North America, Latin

America and Asia Pacific regions. The Group will continue to work closely and diligently with its commercial partners and will keep shareholders and potential investors informed of any new developments as and when they occur.

The interim financial period concluded on 30 June 2017 and, consequently, the Company is still in the process of finalising the Group's interim results. The information contained in this announcement is only an initial assessment by the Directors based on a preliminary review of the currently available and unaudited management accounts and is not based on any financial data or information that has been reviewed by the Group's auditor. The Company will publish its unaudited interim results for the six months ended 30 June 2017 as soon as practicable, but not later than 31 August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, amounts denominated in US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 28 July 2017