

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):        | 31/08/2017                |   |   |  |  |  |  |  |  |
|--|---------------------------|---|---|--|--|--|--|--|--|
| To: Hong Kong Exchanges and Clearing L   | imited                    |   |   |  |  |  |  |  |  |
| Name of Issuer:<br>Date Submitted:       | Regent Pac<br>1 September | Regent Pacific Group Limited 1 September 2017 |   |  |  |  |  |  |  |
| I. Movements in Authorised Share Capital |                           |   |   |  |  |  |  |  |  |
| 1. Ordinary Shares                       |                           |   |   |  |  |  |  |  |  |
| (1) Stock code: 575 Description          | n: Ordinary Sha           | res   |   |  |  |  |  |  |  |
|  | No. of ordinary shares    | Par value<br>(USD)                            | Authorised<br>share capital<br>(USD)      |  |  |  |  |  |  |
| Balance at close of preceding month      | 2,300,000,000             | 0.01  | 23,000,000                                |  |  |  |  |  |  |
| Increase/(Decrease)                      |                           |   |   |  |  |  |  |  |  |
| Balance at close of the month            | 2,300,000,000             | 0.01  | 23,000,000                                |  |  |  |  |  |  |
| (2) Stock code: Description              | n:                        |   |   |  |  |  |  |  |  |
|  | No. of ordinary shares    | Par value<br>(State<br>currency)              | Authorised share capital (State currency) |  |  |  |  |  |  |
| Balance at close of preceding month      |                           |   |   |  |  |  |  |  |  |
| Increase/(Decrease)                      |                           |   |   |  |  |  |  |  |  |
| Ralance at close of the month            |                           |   |   |  |  |  |  |  |  |

#### 2. Preference Shares

| Stock code: Descript                | ion:                     |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(Decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code:        | _ Descripti  | on: <u>Uncl</u> | assified s          | hares |                    |                                |
|--------------------|--------------|-----------------|---------------------|-------|--------------------|--------------------------------|
|                    |              |                 | No. of classes of s |       | Par value<br>(USD) | Authorised share capital (USD) |
| Balance at close   | of preceding | g month         | 55,00               | 0,000 | 0.01               | 550,000                        |
| Increase/(Decrease | ase)         | -               |                     |       |                    |                                |
| Balance at close   | of the month | 1 _             | 55,00               | 0,000 | 0.01               | 550,000                        |

Total authorised share capital at the end of the month (USD): 23,550,000.00

# II. Movements in Issued Share Capital

|                                      | No. of ordinar | y shares | No. of            | No. of other      |
|--------------------------------------|----------------|----------|-------------------|-------------------|
| _                                    | (1)            | (2)      | preference shares | classes of shares |
| Balance at close of preceding month  | 1,837,251,182  |          |                   | 0                 |
| Increase/(Decrease) during the month | 0              |          |                   | 0                 |
| Balance at close of the month        | 1,837,251,182  |          |                   | 0                 |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

|    | Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy)<br>and class of shares<br>issuable | Granted  | Movement dur<br>Exercised | ing the month<br>Cancelled | Lapsed | No. of new shares of Issuer issued during the month pursuant thereto | No. of new<br>shares of Issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|--|--|---------------------------|----------------------------|--------|--|---|
| 1. | Share Option Scheme (2002) (15/11/2002) Ordinary shares (Note 1)   | 0_   | 0                         | 0                          | 0      | 0_   | 4,503,813   |
| 2. | ( / / ) shares (Note 1)  |  |                           |                            |        |  |   |
| 3. | ( / / ) shares (Note 1)  |  |                           |                            |        |  |   |
|    |  | Total A. (Ordinary shares) (Preference shares) (Other class) |                           |                            |        | 0 0  |   |
|    | Total funds raised durin of options (State curren  |  | from exercise             | HKD                        |        | 0_   |   |

#### Warrants to Issue Shares of the Issuer which are to be Listed

|    | Description of   |   |           |            |   | No. of new shares of | shares of<br>Issuer which |
|----|--|---|-----------|------------|---|----------------------|---------------------------|
|    | Description of   |   |           |            |   | shares of            | lection which             |
|    | Description of   |   |           |            |   |                      |                           |
|    | Description of   |   | Nominal   |            |   | Issuer<br>issued     | may be issued             |
|    |  | Currency                                | value at  |            | Nominal   | during the           | pursuant                  |
|    | warrants (Date   | of                                      | close of  | Exercised  | value at  | month                | thereto as at             |
|    | of expiry –  | nominal                                 | preceding | during the | close of  | pursuant             | close of the              |
|    | dd/mm/yyyy)  | value                                   | month     | month      | the month   | thereto              | month                     |
| 1  | ( / / ) Stock code (if listed  |   |           |            |   |                      |                           |
|    | Class of shares issue (Note 1) Subscription price EGM approval date              | able                                    |           |            |   |                      |                           |
|    | applicable) (dd/mm.  |   | ( / / )   |            |   |                      |                           |
| 2. |  |   |           |            |   |                      |                           |
| _  | ( / / )  |   |           |            |   |                      |                           |
|    | Stock code (if listed<br>Class of shares issue<br>(Note 1)<br>Subscription price | able                                    |           |            |   |                      |                           |
|    | EGM approval date applicable) (dd/mm.  | (1f<br>/yyyy)                           | ( / / )   |            |   |                      |                           |
| 3. |  |   |           |            |   |                      |                           |
|    | ( / / ) Stock code (if listed Class of shares issue                              |   |           |            |   |                      |                           |
|    | (Note 1)   |   |           |            |   |                      |                           |
|    | Subscription price   | C.C                                     |           |            |   |                      |                           |
|    | EGM approval date applicable) (dd/mm.  |   | ( / / )   |            |   |                      |                           |
|    | applicable) (dd/llilli   | (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |           |            |   |                      |                           |
| 4. |  |   |           |            |   |                      |                           |
| _  |  |   |           |            |   |                      |                           |
|    | ( / / )  | 1)                                      |           |            |   |                      |                           |
|    | Stock code (if listed Class of shares issue                                      |   |           |            |   |                      |                           |
|    | (Note 1)   | aute                                    |           |            |   |                      |                           |
|    | Subscription price   |   |           |            |   |                      |                           |
|    | EGM approval date  |   |           |            |   |                      |                           |
|    | applicable) (dd/mm.  | /уууу)                                  | ( / / )   |            |   |                      |                           |
|    |  |   | Total B.  | (Prefe     | dinary shares)<br>erence shares)<br>(Other class) | 0 0                  |                           |

# Convertibles (i.e. Convertibles into Shares of the Issuer which are to be Listed)

|    | Class and<br>description   | Currency of amount outstanding    | Amount at close of preceding month | Converted during the month | Amount<br>at close<br>of the<br>month            | No. of new<br>shares of<br>Issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|----|--|-----------------------------------|------------------------------------|----------------------------|--|---|---|
| 1. |  |                                   |                                    |                            |  |   |   |
|    | Stock code (if<br>Class of share<br>(Note 1)<br>Subscription p<br>EGM approva<br>applicable) (do | s issuable<br>orice<br>l date (if |                                    |                            |  |   |   |
| 2. |  |                                   |                                    |                            |  |   |   |
| 3. | Stock code (if<br>Class of share<br>(Note 1)<br>Subscription p<br>EGM approva<br>applicable) (do | s issuable<br>orice<br>l date (if |                                    |                            |  |   |   |
|    | Stock code (if<br>Class of share<br>(Note 1)<br>Subscription p<br>EGM approva<br>applicable) (de | s issuable<br>orice<br>l date (if |                                    |                            |  |   |   |
| 4. |  |                                   |                                    |                            |  |   |   |
|    | Stock code (if<br>Class of share<br>(Note 1)<br>Subscription p<br>EGM approva<br>applicable) (do | s issuable<br>orice<br>l date (if |                                    |                            |  |   |   |
|    |  |                                   | Total C.                           | (Prefe                     | linary shares)<br>rence shares)<br>(Other class) | 0 0   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | <b>N</b> I C 1 C                          | No. of new shares of                |
|--|---|-------------------------------------|
|  | No. of new shares of Issuer issued during | Issuer which may be issued pursuant |
| Full particulars including EGM approval date               | the month pursuant                        | thereto as at close of              |
| (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto                                   | the month                           |
| (dd/mm/yyyy), if applicable, and class of shares issuable. | mereto                                    | the month                           |
| 1.   |   |                                     |
|  |   |                                     |
|  |   |                                     |
|  |   |                                     |
| shares (Note 1)  |   |                                     |
|  |   |                                     |
| 2.   |   |                                     |
|  |   |                                     |
|  |   |                                     |
| shares (Note 1)  |   |                                     |
| Situtes (Note 1)   |   |                                     |
| 3.   |   |                                     |
|  |   |                                     |
|  |   |                                     |
| ( / / )  |   |                                     |
| shares (Note 1)  |   |                                     |
|  |   |                                     |
| T . 1D . (0.1)   | ^   |                                     |
| Total D. (Ordinary shares)                                 | 0   |                                     |
| (Preference shares)  | 0   |                                     |
| (Other class)  |   |                                     |
|  |   |                                     |

# Other Movements in Issued Share Capital

|    |              |               |          |                       |         |            | No. of new    |
|----|--------------|---------------|----------|-----------------------|---------|------------|---------------|
|    |              |               |          |                       |         | No. of new | shares of     |
|    |              |               |          |                       |         | shares of  | Issuer which  |
|    |              |               |          |                       |         | Issuer     | may be        |
|    |              |               |          |                       |         | issued     | issued        |
|    |              |               |          |                       |         | during the | pursuant      |
|    |              |               |          |                       |         | month      | thereto as at |
|    | Type of      |               |          |                       |         | pursuant   | close of the  |
|    | issue        |               |          |                       |         | thereto    | month         |
|    |              |               |          | Class of shares       |         |            |               |
|    |              |               |          | issuable (Note 1)     |         |            |               |
| 1  | Dialeta      | A + mmi a a . | Ctata    | Issue and             |         |            |               |
| 1. | Rights issue | At price:     | State    | allotment date:       | ( / / ) |            |               |
|    | 18846        |               | currency | <br>(dd/mm/yyyy)      | ( / / ) |            |               |
|    |              |               |          | (dd/IIIII/yyyy)       |         |            |               |
|    |              |               |          | EGM approval          |         |            |               |
|    |              |               |          | date:                 | ( / / ) |            |               |
|    |              |               |          | (dd/mm/yyyy)          | ( ' ' ) |            |               |
|    |              |               |          | (dd/IIIII JJJJ)       |         |            |               |
|    |              |               |          |                       |         |            |               |
|    |              |               |          |                       |         |            |               |
|    |              |               |          | Class of shares       |         |            |               |
|    |              |               |          | issuable (Note 1)     |         |            |               |
|    |              |               |          |                       |         |            |               |
| 2. | Open         | At price:     | State    | Issue and             |         |            |               |
|    | offer        |               | currency | <br>allotment date:   | ( / / ) |            |               |
|    |              |               |          | (dd/mm/yyyy)          |         |            |               |
|    |              |               |          |                       |         |            |               |
|    |              |               |          | EGM approval          |         |            |               |
|    |              |               |          | date:                 | ( / / ) |            |               |
|    |              |               |          | (dd/mm/yyyy)          |         |            |               |
|    |              |               |          |                       |         |            |               |
|    |              |               |          |                       |         |            |               |
|    |              |               |          | Class of shares       |         |            |               |
|    |              |               |          | issuable (Note 1)     |         |            |               |
|    |              |               |          | ()                    |         |            |               |
| 3. | Placing      | At price:     | State    | Issue and             |         |            |               |
|    | C            | •             | currency | allotment date:       | ( // )  |            |               |
|    |              |               | •        | <br>(dd/mm/yyyy)      |         |            |               |
|    |              |               |          | ECM 1                 |         |            |               |
|    |              |               |          | EGM approval date:    | ( // )  |            |               |
|    |              |               |          | date:<br>(dd/mm/yyyy) | ( // )  |            |               |
|    |              |               |          | (dd/IIIII/yyyy)       |         |            |               |
|    |              |               |          |                       |         |            | ·             |
|    |              |               |          |                       |         |            |               |

|    | Type of issue     |           |                   |  |         | No. of new<br>shares of<br>Issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------|-----------|-------------------|--|---------|---|---|
|    |                   |           |                   | Class of shares issuable ( <i>Note 1</i> )       |         |   |   |
| 4. | Bonus<br>issue    |           |                   | Issue and<br>allotment date:<br>(dd/mm/yyyy)     | ( / / ) |   |   |
|    |                   |           |                   | EGM approval date: (dd/mm/yyyy)                  | (//)    |   |   |
|    |                   |           |                   | Class of shares issuable (Note 1)                |         |   |   |
| 5. | Scrip<br>dividend | At price: | State<br>currency | <br>Issue and<br>allotment date:<br>(dd/mm/yyyy) | ( / / ) |   |   |
|    |                   |           |                   | EGM approval date: (dd/mm/yyyy)                  | ( / / ) |   |   |
|    |                   |           |                   |  |         |   | -   |

|    |               |              |          |                           |         | NT 0             | No. of                 |
|----|---------------|--------------|----------|---------------------------|---------|------------------|------------------------|
|    |               |              |          |                           |         | No. of new       | new shares             |
|    |               |              |          |                           |         | shares of        | of Issuer              |
|    |               |              |          |                           |         | Issuer<br>issued | which may              |
|    |               |              |          |                           |         |                  | be issued              |
|    |               |              |          |                           |         | during the       | pursuant               |
|    |               |              |          |                           |         | month            | thereto as at close of |
|    | True of issue |              |          |                           |         | pursuant         | the month              |
|    | Type of issue |              |          |                           |         | thereto          | the month              |
|    |               |              |          | Class of shares           |         |                  |                        |
|    |               |              |          | repurchased               |         |                  |                        |
|    |               |              |          | (Note 1)                  |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |
| 6. | Repurchase    |              |          | Cancellation              |         |                  |                        |
|    | of shares     |              |          | date:                     | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              |         |                  |                        |
|    |               |              |          | EGM approval              |         |                  |                        |
|    |               |              |          | date:                     | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              | ,       |                  |                        |
|    |               |              |          |                           |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |
|    |               |              |          | Class of shares           |         |                  |                        |
|    |               |              |          | redeemed                  |         |                  |                        |
|    |               |              |          | (Note 1)                  |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |
| 7. | Redemption    |              |          | Redemption                |         |                  |                        |
|    | of shares     |              |          | date:                     | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              |         |                  |                        |
|    |               |              |          | EGM approval              |         |                  |                        |
|    |               |              |          | date:                     | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |
|    |               |              |          | Class of shares           |         |                  |                        |
|    |               |              |          | issuable (Note 1)         |         |                  |                        |
| 0  | Consideration | A +          | Stata    | Isano on d                |         |                  |                        |
| 8. | issue         | At<br>price: | State    | Issue and allotment date: | ( / / ) |                  |                        |
|    | issue         | price:       | currency |                           | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              |         |                  |                        |
|    |               |              |          | EGM approval              |         |                  |                        |
|    |               |              |          | date:                     | ( / / ) |                  |                        |
|    |               |              |          | (dd/mm/yyyy)              | ` '     |                  |                        |
|    |               |              |          |                           |         |                  |                        |
|    |               |              |          |                           |         |                  |                        |

|      | Type of issue   |              |                |               |  |               | No. of new shares of Issuer issued during the month pursuant thereto | No. of new shares of Issuer which may be issued pursuant thereto as at close of the month |  |
|------|---|--------------|----------------|---------------|--|---------------|--|---|--|
|      |   |              |                |               | Class of shares                        |               |  |   |  |
|      |   |              |                |               | issuable (Note 1)                      |               |  |   |  |
| 9.   | Capital reorganisation  |              |                |               | Issue and allotment date: (dd/mm/yyyy) | ( / / )       |  |   |  |
|      |   |              |                |               | EGM approval date: (dd/mm/yyyy)        | (//)          |  |   |  |
|      |   |              |                |               |  |               |  |   |  |
|      |   |              |                |               | Class of shares issuable (Note 1)      |               |  |   |  |
| 10.  | Other<br>(Please specify)   | At price:    | State currency |               | Issue and allotment date: (dd/mm/yyyy) | (//)          |  |   |  |
|      |   |              |                |               | EGM approval date: (dd/mm/yyyy)        | (//)          |  |   |  |
|      |   |              |                |               |  |               |  |   |  |
|      |   |              |                | Total E.      |  | nary shares)  | 0  |   |  |
|      |   |              |                |               | `                                      | Other class)  | 0  |   |  |
|      |   |              |                |               |  |               |  |   |  |
| Tota | l increase/(decrea  | ase) in ordi | nary shares    | during the    | month (i.e. Total of                   | A to E):      | (1)<br>(2)   | 0   |  |
| Tota | l increase/(decrea  | ase) in pref | erence shar    | es during th  | e month (i.e. Total                    | of A to E):   |  | 0   |  |
| Tota | Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E): |              |                |               |  |               |  |   |  |
| (The | ses figures should  | d be the sai | me as the re   | elevant figur | res under II above (                   | "Movements in | ı Issued Share Cap   | vital").)   |  |

| Remarks (if any):      |  |
|------------------------|--|
| "Unclassified shares": | Unclassified shares of US\$0.01 each, which may be issued as ordinary shares or as non-voting convertible deferred shares of US\$0.01 each |
|                        |  |
|                        |  |
|                        |  |
|                        |  |
|                        |  |
|                        |  |
|                        |  |
| -                      |  |
|                        |  |
|                        |  |
| Submitted by :         | Stella Fung  |
| Title :                | Company Secretary  (Director, Secretary or other duly authorised officer)  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.