



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

23 March 2018

ANNOUNCEMENT



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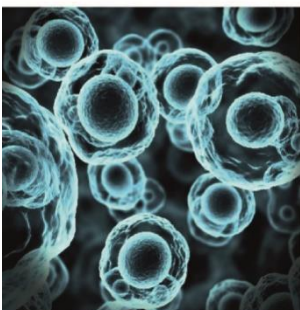
RECEIPT OF FORTACIN™ EUROPEAN FIRST COMMERCIAL SALES PAYMENTS

This announcement is made by the Company in compliance with the disclosure requirements under Rule 13.09 of HK Listing Rules and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

We refer to the announcements issued by the Company on 3 October 2017 and 13 February 2018 (the “**Company’s Announcements**”).

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Company’s Announcements.

The Directors are delighted to inform the shareholders of the Company and potential investors that following the first commercial sale of Fortacin™ on schedule (as noted in the announcement issued on 13 February 2018) in each of Italy, France, Spain, Germany and Portugal, a total of €4 million (or approximately US\$4.91 million or HK\$38.30 million) was duly received by the Group from Recordati (being €800,000 (or approximately US\$0.98 million or HK\$7.64 million) for each of these 5 countries) during the period from 5 March 2018 to 23 March 2018, without any withholding as the three manufactured batches at 300 litre scale have come back within



specification, as previously reported.

The Group will continue to work closely and diligently with its commercial partners and will keep shareholders and potential investors informed of any new developments as and when they occur.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, amounts denominated in: (i) EUR(€) have been translated, for the purpose of illustration only, into US\$ using the exchange rate of €1.00 = US\$1.2280; and (ii) US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)^{*}
Jamie Gibson (*Chief Executive Officer*)
David Comba[#]
Julie Oates[#]
Mark Searle[#]
Jayne Sutcliffe^{*}

^{*} *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 23 March 2018