



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

20 October 2020

ANNOUNCEMENT

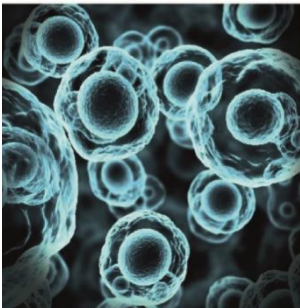


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SUPPLEMENTAL ANNOUNCEMENT RELATING TO OFFERS TO GRANT SHARE OPTIONS



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 15 October 2020 (the “**Announcement**”) in respect of the Offers made on 14 October 2020 to grant Options to subscribe for an aggregate 62,718,000 Shares to certain Grantees (including the Options to subscribe for an aggregate of 25,718,000 Shares offered to the Directors, Chief Executive and substantial shareholders of the Company, details of which were set out in the Announcement) in accordance with the rules of the share option scheme of the Company adopted on 10 June 2016, named “Share Option Scheme (2016)”, subject to the acceptance by the Grantees.



Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.



The Directors are pleased to announce that all Offers in respect of the Options to subscribe for an aggregate 62,718,000 Shares have been duly accepted by the Grantees and that the Options should, following the acceptances, be deemed to have been granted and to have taken effect on the Offer Date (being 14 October 2020).

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 20 October 2020