



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

21 October 2020

ANNOUNCEMENT



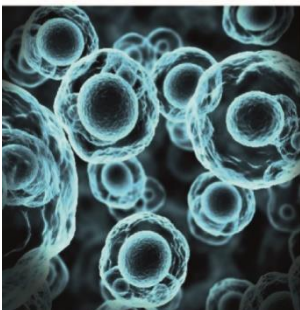
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FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE TRANSACTION: ACQUISITION OF DEEP LONGEVITY, INC.



SUMMARY

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 4 November 2020 and the Extraordinary General Meeting will be held in late November or early December 2020.



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 2 September 2020 (the “**Announcement**”) in respect of the acquisition of Deep Longevity, Inc., which constitutes a discloseable transaction of the Company under Chapter 14 of the HK Listing Rules, and the subsequent announcements issued on 23 September and 6 October 2020 regarding the delay and further delay in the despatch of the shareholders’ circular (the “**Circular**”) containing the details of the Acquisition and the Share Purchase Agreements and the specific mandate for the issue and allotment of the Consideration



Shares, together with the notice of the Extraordinary General Meeting, from 23 September 2020 to 21 October 2020.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, it is now expected that the despatch date of the Circular will be further postponed to not later than 4 November 2020 and the Extraordinary General Meeting will be held in late November or early December 2020.

As the Acquisition remains subject to the fulfilment of a number of conditions, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

[#] *Independent Non-Executive Directors*

Hong Kong, 21 October 2020