



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

18 November 2020

ANNOUNCEMENT



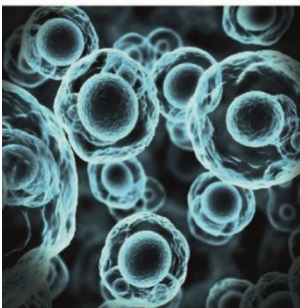
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DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE TRANSACTION: ACQUISITION OF DEEP LONGEVITY, INC.



SUMMARY

The Directors are pleased to announce that the Circular was duly despatched today to all of the Company's registered shareholders, and the Extraordinary General Meeting will be held on Wednesday, 9 December 2020. The Circular, together with the notice of the Extraordinary General Meeting and other relevant documents, are also available on the websites of the Company (www.regentpac.com) and the HK Stock Exchange (www.hkexnews.hk).



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) refer to the announcement issued by the Company on 2 September 2020 (the “**Announcement**”) in respect of the acquisition of Deep Longevity, Inc., which constitutes a discloseable transaction of the Company under Chapter 14 of the HK Listing Rules, and the subsequent announcements issued on 23 September, 6 October, 21 October 2020 and 4 November 2020 regarding the delay and further delays in the despatch of the



shareholders' circular (the "**Circular**") containing the details of the Acquisition and the Share Purchase Agreements and the specific mandate for the issue and allotment of the Consideration Shares, together with the notice of the Extraordinary General Meeting, from 23 September 2020 to 18 November 2020.

Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.

The Directors are pleased to announce that the Circular was duly despatched today to all of the Company's registered shareholders, and the Extraordinary General Meeting will be held on Wednesday, 9 December 2020. The Circular, together with the notice of the Extraordinary General Meeting, the proxy form and other relevant documents, are also available on the websites of the Company (www.regentpac.com) and the HK Stock Exchange (www.hkexnews.hk).

As the Acquisition remains subject to the fulfilment of a number of conditions, it may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (*Chief Executive Officer*)
David Comba#
Julie Oates#
Mark Searle#
Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 18 November 2020