



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

9 December 2020

ANNOUNCEMENT



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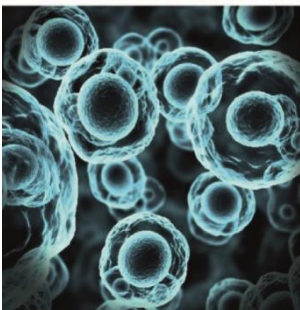
POLL RESULTS AT EXTRAORDINARY GENERAL MEETING



SUMMARY

The Ordinary Resolution proposed at the Extraordinary General Meeting, as set out in the EGM Notice, was duly passed by way of poll. The poll results are set out in detail in this announcement.

A separate announcement will be issued by the Company upon closing of the Acquisition.



Poll results

The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**”) are pleased to announce that the Ordinary Resolution proposed at the Company’s extraordinary general meeting held on Wednesday, 9 December 2020 at 11:00 am (the “**Extraordinary General Meeting**” or the “**Meeting**”), as set out in the notice of the Meeting dated 18 November 2020 (the “**EGM Notice**”), was duly passed by way of poll.



In order to prevent the spread of the novel coronavirus disease 2019 (the “**COVID-19**”), good personal hygiene (including wearing surgical face masks during the process of the Meeting; and compulsory body temperature screening and mandatory health declaration completion (which may be used for close contact tracing, if required) before entering the venue of the Meeting) was observed, and appropriate distancing and spacing of the attendees in line with the guidance from the Hong Kong Government were maintained at the Meeting.

Due to the travelling restrictions and isolation policies currently implemented by the various jurisdictions, including the United Kingdom and Hong Kong, to prevent the spread of the COVID-19 pandemic, the Directors of the Company (including the Non-Executive Chairman of the Board and the Chairman/Chairlady of the various committee) were unable to come to Hong Kong to attend and chair the Extraordinary General Meeting. They have sent their apologies. In the absence of the Directors, Stella Fung, being the Company Secretary of the Company and a duly appointed proxy of a registered shareholder, was elected to take the chair of the Meeting in accordance with the Company’s Articles of Association.

Having given an explanation to the shareholders on the detailed procedures for conducting a poll, the chairlady of the Meeting, according to Rule 13.39(4) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”), demanded a poll on the Ordinary Resolution proposed at the Extraordinary General Meeting, which was duly passed by the following votes:

	Number of votes (approximate % of total votes cast at the Meeting)		
	For	Against	Total
Ordinary Resolution			
To approve the issue and allotment of the Consideration Shares (as defined in the shareholders’ circular issued by the Company on 18 November 2020 (the “ Circular ”) to the Sellers (as defined in the Circular) pursuant to the two conditional Share Purchase Agreements (as defined in the Circular).	2,917,839 (95.11%)	150,000 (4.89%)	3,067,839 (100.00%)

As at the date of the Meeting, the Company’s total issued voting share capital consists of 1,837,251,182 ordinary shares. Shareholders please note that:

1. All issued shares entitled their holders to attend and vote at the Meeting;
2. No shareholders should be required under Rule 13.40 of the HK Listing Rules to abstain from voting in favour of the proposed resolution at the Meeting;

3. No shareholders should be required under other provisions of the HK Listing Rules to abstain from voting in respect of the proposed resolution at the Meeting;
4. There were no restrictions on any shareholders to cast their votes either only in favour of or only against the proposed resolution at the Meeting; and
5. The Company did not receive any intention from shareholders, which would otherwise have been stated in the circular issued by the Company on 18 November 2020, to vote against the proposed resolution or to abstain from voting in respect of the proposed resolution at the Meeting.

Tricor Tengis Limited, the Company's Branch Share Registrar in Hong Kong, was appointed as the scrutineers for the vote-taking in respect of the poll at the Meeting.

Shareholders of the Company and investors are always welcome to send their questions to the Company via email at info@regentpac.com should they were not given sufficient chance to raise their questions at the Meeting.

Closing of the Acquisition

As noted from the Circular, closing of the Share Purchase Agreements and therefore the Acquisition (as defined in the Circular) will take place on the second business day following fulfilment or waiver of the conditions set out in the Share Purchase Agreements, and in any event by 31 December 2020, or at such other time or date as may be agreed between the Company and the Sellers.

A separate announcement will be issued by the Company upon closing of the Acquisition.

On behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 9 December 2020