



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

30 December 2020

ANNOUNCEMENT

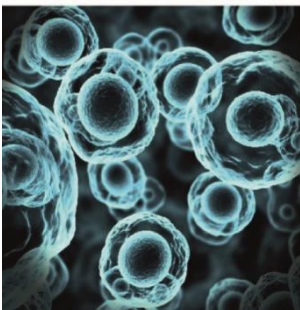


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SUPPLEMENTAL ANNOUNCEMENT RELATING TO OFFER TO GRANT SHARE OPTION



The directors (the “**Directors**” or the “**Board**”) of Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) refer to the announcement issued by the Company on 18 December 2020 (the “**Announcement**”) in respect of the Offer made on 17 December 2020 to grant an Option to subscribe for 18,000,000 Shares to a Grantee (who is a director of certain subsidiaries of the Group) in accordance with the rules of the share option scheme of the Company adopted on 10 June 2016, named “Share Option Scheme (2016)”, subject to the acceptance by the Grantee.



Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning given to them in the Announcement.





The Directors are pleased to announce that the Offer in respect of the Option to subscribe for 18,000,000 Shares has been duly accepted by the Grantee and that the Option should, following the acceptance, be deemed to have been granted and to have taken effect on the Offer Date (being 17 December 2020).

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Executive Director

Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

David Comba[#]

Julie Oates[#]

Mark Searle[#]

Jayne Sutcliffe*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 30 December 2020