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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 575)**

**(1) EFFECTIVE DATE OF THE CAPITAL REDUCTION AND  
THE SHARE SUBDIVISION;  
(2) REVISED EXPECTED TIMETABLE;  
AND  
(3) FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to (i) the announcement of Regent Pacific Group Limited (the “**Company**”) dated 29 March 2023; (ii) the circular of the Company dated 27 April 2023 (the “**Circular**”); and (iii) the poll results announcement of the annual general meeting of the Company dated 1 June 2023 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE  
SUBDIVISION**

The Board is pleased to announce that the hearing of the Company’s petition for the Capital Reduction was held on 26 July 2023 at 9:30 a.m. (Cayman Islands time) before the Court, and on 26 July 2023 (Cayman Islands time), the Court made an order confirming the Capital Reduction and such order together with the minutes approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 31 July 2023 (Cayman Islands time) (the “**Registration**”).

## **REVISED EXPECTED TIMETABLE AND FREE EXCHANGE OF SHARE CERTIFICATES**

Upon the Registration, all the conditions precedent for the implementation of the Capital Reduction and the Share Subdivision have been fulfilled. Accordingly, the effective time and date for the Capital Reduction and the Share Subdivision shall become effective before 9:00 a.m. on Thursday, 3 August 2023 (Hong Kong time) and the commencement of dealing in the Adjusted Shares shall be revised to at 9:00 a.m. on Thursday, 3 August 2023 (Hong Kong time).

Shareholders may, during the period from 9:00 a.m. on Thursday, 3 August 2023 to 4:30 p.m. on Monday, 11 September 2023 (both days inclusive), submit existing share certificates for the Consolidated Shares (in green or grey colour) to the Share Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for new share certificates for the Adjusted Shares (in blue colour). All existing share certificates of the Consolidated Shares or (as the case may be) the Shares will continue to be evidence of title to such shares but will cease to be valid for trading and settlement purpose.

By Order of the Board  
**Regent Pacific Group Limited**  
**Jamie Gibson**  
*Executive Director*

Hong Kong, 2 August 2023

As at the date of this announcement, the Board comprises six Directors:

*Executive Director:*

Jamie Gibson (*Chief Executive Officer*)

*Non-Executive Directors:*

James Mellon (*Chairman*)

Jayne Sutcliffe

*Independent Non-Executive Directors:*

Julie Oates

Mark Searle

Adrian Chan