



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

29 June 2007



## ANNOUNCEMENT

(Hong Kong, 29 June, 2007) – Regent Pacific Group Limited (the “Company”; SEHK: 575) made this statement at the request of The Stock Exchange of Hong Kong Limited.

The board (the “Board”) of directors (the “Directors”) of the Company has noted the recent increase in the price and trading volume of the shares of Regent Pacific Group Limited.



Except for several preliminary discussions in relation to potential acquisitions of various mining assets in the People’s Republic of China, the Board wishes to confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.



**The Board wishes to emphasise that no definitive agreements in relation to the discussions stated herein have been entered into as at the date hereof. There is no assurance that such discussions will result in definitive agreements entered into between the parties. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company. Further announcement(s) will be made as and when necessary.**



Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement,



except David Comba and Patrick Reid who are residing in Canada and have not been contacted before the issue of this statement due to time difference.

On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Chairman*)\*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Patrick Reid<sup>#</sup>

Mark Searle<sup>#</sup>

Ian Stalker\*

Jayne Sutcliffe\*

Dr Youzhi Wei\*

Anderson Whamond\*

\* *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 29 June 2007