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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 575)

Estimated Results for the First Half of 2024

This announcement is made by Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, the Group expects to record a significant reduction in the loss attributable to the equity holders of the Company for the six months ended 30 June 2024 (the “**Reporting Period**”) of between approximately US\$2.50 million (or approximately HK\$19.50 million) to approximately US\$3.50 million (or approximately HK\$27.30 million), as compared to a loss attributable to the equity holders of the Company of approximately US\$12.20 million (or approximately HK\$95.16 million) for the six months ended 30 June 2023 (the “**Corresponding Period**”).

The above-mentioned change in the unaudited consolidated interim results for the Reporting Period as compared to the Corresponding Period is mainly attributable to:

- (i) no amortisation of intangible assets being recorded for the Reporting Period (Corresponding Period: approximately US\$12.38 million (or approximately HK\$96.56 million)). The decrease was mainly due to the Patent (Fortacin™) being fully amortised on 19 November 2023; and
- (ii) no income tax credit arising from amortisation of deferred tax liabilities being recorded for the Reporting Period (Corresponding Period: approximately US\$2.89 million (or approximately HK\$22.54 million)). This was mainly because the deferred tax liabilities arising from the Patent (Fortacin™) was fully amortised on 19 November 2023.

All other items making up the loss for the Reporting Period were similar to those for the Corresponding Period.

The Company is in the process of finalising the interim results of the Group for the Reporting Period. The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available, which has not yet been finalised nor reviewed by the Company's auditors or the Audit Committee of the Company, and therefore may be subject to adjustments. Shareholders and potential investors of the Company are advised to refer to the announcement of the unaudited consolidated interim results of the Group for the Reporting Period, which is expected to be published by the end of August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

Note: Unless otherwise specified herein, the amounts dominated into US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

By Order of the Board
Regent Pacific Group Limited
Jamie Gibson
Executive Director

Hong Kong, 25 July 2024

As at the date of this announcement, the Board comprises six Directors:

Executive Director:
Jamie Gibson (*Chief Executive Officer*)

Non-Executive Directors:
James Mellon (*Chairman*)
Jayne Sutcliffe

Independent Non-Executive Directors:
Mark Searle
Adrian Chan
Ihsan Al Chalabi