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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 575)**

**(1) Poll Results of the Annual General Meeting  
Held on 19 June 2025;  
and  
(2) Poll Results of the Extraordinary General Meeting  
Held on 19 June 2025**

**Poll Results of the Annual General Meeting Held on 19 June 2025**

Reference is made to the circular of Regent Pacific Group Limited (the “**Company**”) dated 29 April 2025 (the “**AGM Circular**”). Capitalised terms used in this announcement under the section with the heading “Poll Results of the Annual General Meeting Held on 19 June 2025” shall have the same meanings as those used in the AGM Circular unless otherwise stated.

At the AGM of the Company held on 19 June 2025, all the proposed ordinary resolutions as set out in the AGM Notice dated 29 April 2025 were duly passed by the Shareholders by way of poll. The poll results in respect of each of the resolutions are as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements of the Company and the reports of the Directors and the independent auditor of the Company for the year ended 31 December 2024	136,052,370 (100.00%)	0 (0.00%)
2.	To re-appoint Baker Tilly Hong Kong Limited as the independent auditor of the Company and to authorise the Board to fix their remuneration	136,052,370 (100.00%)	0 (0.00%)
3.	(a) To re-elect Mr Jamie Gibson as an Executive Director	136,052,370 (100.00%)	0 (0.00%)
	(b) To re-elect Mr Adrian Chan as an Independent Non-Executive Director	136,052,370 (100.00%)	0 (0.00%)
	(c) To authorise the Board to fix the remuneration of the Directors for the year ending 31 December 2025	136,051,517 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of votes (%)	
		For	Against
4.	To grant a general mandate to the Directors to issue, allot and otherwise deal with new Shares (including any sale or transfer of Treasury Shares) up to a maximum of 20% of its existing issued Shares (excluding Treasury Shares, if any)	136,051,196 (99.99%)	321 (0.01%)
5.	To grant a general mandate to the Directors to repurchase Shares up to a maximum of 10% of its existing issued Shares (excluding Treasury Shares, if any)	136,051,191 (99.99%)	326 (0.01%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with new Shares (including any sale or transfer of Treasury Shares out of treasury) by the aggregate number of the Shares repurchased by the Company (excluding Treasury Shares, if any)	136,051,191 (99.99%)	326 (0.01%)
<b>As more than 50% of the votes were casted in favour of each of the above ordinary resolutions, all the above ordinary resolutions were duly passed by the Shareholders at the AGM.</b>			

Notes:

1. All percentages rounded to two decimal places.
2. The full text of the above proposed resolutions is set out in the AGM Notice.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineers at the AGM for the purpose of vote-taking. All Directors attended the AGM either in person or by video conference.

As at the date of the AGM, the total number of Shares in issue was 228,438,619 Shares, which was the total number of Shares entitling the holders to attend and vote at the AGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM and there were no Shareholders who had stated their intention in the AGM Circular to vote against or abstain from voting on any of the proposed resolutions at the AGM.

As at the date of the AGM, there were (i) no Treasury Shares (including any Treasury Shares held or deposited with CCASS operated by HKSCC) and as such no voting rights of the Treasury Shares have been exercised at the AGM; and (ii) no repurchased Shares and therefore no Shares are pending cancellation and should be excluded from the total number of issued Shares entitled to attend and vote on all the resolutions at the AGM.

## Poll Results of the Extraordinary General Meeting Held on 19 June 2025

Reference is made to the circular of the Company dated 16 May 2025 (the “**EGM Circular**”). Capitalised terms used in this announcement under the section with the heading "Poll Results of the Extraordinary General Meeting Held on 19 June 2025" shall have the same meanings as those used in the EGM Circular unless otherwise stated.

At the EGM of the Company held on 19 June 2025, the proposed ordinary resolution as set out in the notice of the EGM dated 16 May 2025 (the “**EGM Notice**”) was duly passed by the Independent Shareholders by way of poll. The poll results of the resolution are as follows:

Ordinary Resolution		Number of votes (%)	
		For	Against
1.	To approve, confirm and ratify the Debt Settlement Agreement and the transactions contemplated thereunder, and to authorise the Directors to do all such actions and execute all such documents which are in their opinion necessary, appropriate, desirable or expedient for the implementation and giving effect to the aforesaid.	6,602,236 (99.83%)	11,440 (0.17%)
<b>As more than 50% of the votes were casted in favour of the above ordinary resolution, the above ordinary resolution was duly passed by the Independent Shareholders at the EGM.</b>			

Notes:

1. All percentages rounded to two decimal places.
2. The full text of the above proposed resolution is set out in the EGM Notice.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineers at the EGM for the purpose of vote-taking. All Directors attended the EGM either in person or by video conference.

As at the date of the EGM, the total number of Shares in issue was 228,438,619 Shares. As stated in the EGM Circular, the Subscriber, Mr Mellon and their respective associates were required to abstain from voting on the proposed resolution at the EGM. As at the date of the EGM, the Subscriber beneficially owned 86,193,787 Shares, representing approximately 37.73% of the issued share capital of the Company. The Subscriber, Mr Mellon and their respective associates, holding 129,175,084 Shares (representing in aggregate approximately 56.55% of the issued share capital of the Company), were required to abstain and have abstained from voting on the proposed resolution at the EGM. Jayne Sutcliffe and Anderson Whamond, who together hold 225,802 Shares (representing in aggregate approximately 0.10% of the issued share capital of the Company) and are regarded as acting in concert with Mr Mellon for the purpose of the Takeovers Code, have abstained from voting on the proposed resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote at the EGM was 99,037,733 Shares.

Save as disclosed above, there were (i) no Shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolution at the EGM as set out in Rule 13.40 of the Listing Rules; (ii) no Shareholders were required under the Listing Rules to abstain from voting on the proposed resolution at the EGM; and (iii) no Shareholders who had stated their intention in the EGM Circular to vote against or abstain from voting on the proposed resolution at the EGM.

As at the date of the EGM, there were (i) no Treasury Shares (as defined in the AGM Circular) (including any Treasury Shares held or deposited with CCASS (as defined in the AGM Circular) operated by HKSCC (as defined in the AGM Circular)) and as such no voting rights of the Treasury Shares have been exercised at the EGM; and (ii) no repurchased Shares and therefore no Shares are pending cancellation and should be excluded from the total number of issued Shares entitled to attend and vote on the resolution at the EGM.

By Order of the Board  
**Regent Pacific Group Limited**  
**Jamie Gibson**  
*Executive Director*

Hong Kong, 19 June 2025

As at the date of this announcement, the Board comprises six Directors:

*Executive Director:*

Jamie Gibson (*Chief Executive Officer*)

*Non-Executive Directors:*

James Mellon (*Chairman*)

Jayne Sutcliffe

*Independent Non-Executive Directors:*

Mark Searle

Adrian Chan

Ihsan Al Chalabi