



Regent Pacific Group Limited



(Incorporated in the Cayman Islands with Limited Liability)

Stock Code: 0575

1 August 2007



ANNOUNCEMENT

(Hong Kong, 1 August 2007) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) made this statement at the request of The Stock Exchange of Hong Kong Limited.



The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted the recent increase in the price and trading volume of the shares of Regent Pacific Group Limited and wishes to state that we are not aware of any reasons for such increase save for the Company’s announcements dated 29 June and 16 July 2007 in respect of the Proposed Acquisition (as defined below).



Except for the discussions with respect to possible acquisitions of various mining assets in the People’s Republic of China (the “**Proposed Acquisition**”) as announced by the Company on 29 June and 16 July 2007, which, should it materialise, may constitute a very substantial acquisition for the Company under Chapter 14 of The Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) involving the issue of consideration shares, the Board wishes to confirm that there are no other negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.





The Board wishes to emphasize that no definitive agreements in relation to the Proposed Acquisition have been entered into as at the date hereof. The Proposed Acquisition may or may not materialise. There is no assurance that the current discussions relating to the Proposed Acquisition will result in definitive agreements. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company. The Company will make further announcement(s) to update the shareholders of the Company and the public as and when necessary.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement, except Patrick Reid who is residing in Canada and has not been contacted before the issue of this statement due to time difference.

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director



Directors of the Company:

James Mellon (*Chairman*)*

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba[#]

Julie Oates[#]

Patrick Reid[#]

Mark Searle[#]

John Stalker*

Jayne Sutcliffe*

Dr Youzhi Wei*

Anderson Whamond*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 1 August 2007