



# Regent Pacific Group Limited



*(Incorporated in the Cayman Islands with Limited Liability)*

Stock Code: 0575

3 September 2007



## ANNOUNCEMENT

### SUSPENSION OF TRADING



(Hong Kong, 3 September 2007) – Regent Pacific Group Limited (the “**Company**”; SEHK: 575) refers to the announcements issued on 29 June, 16 July and 1 August 2007.



At the request of the Company, trading in its shares has been suspended at 9:30 am on Monday, 3 September 2007 pending the publication of an announcement in relation to a proposed acquisition (the “**Proposed Acquisition**” referred to in the above announcements) on the Exchange’s website, of which a notification will be published in the newspapers. The Proposed Acquisition, should it materialise, may constitute a very substantial acquisition for the Company under Chapter 14 of The Listing Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), involving the issue of consideration shares.

Application will be made to the Stock Exchange for resumption of trading of the Company’s shares upon publication of the aforesaid announcement.





On Behalf of the Board of  
**Regent Pacific Group Limited**

Jamie Gibson  
*Director*

**Directors of the Company:**

James Mellon (*Chairman*)<sup>\*</sup>

Jamie Gibson (*Chief Executive Officer*)

Clara Cheung

David Comba<sup>#</sup>

Julie Oates<sup>#</sup>

Patrick Reid<sup>#</sup>

Mark Searle<sup>#</sup>

John Stalker<sup>\*</sup>

Jayne Sutcliffe<sup>\*</sup>

Dr Youzhi Wei<sup>\*</sup>

Anderson Whamond<sup>\*</sup>

<sup>\*</sup> *Non-Executive Directors*

<sup>#</sup> *Independent Non-Executive Directors*

Hong Kong, 3 September 2007