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REGENT PACIFIC GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0575)

ANNOUNCEMENT

SIGNIFICANT POTENTIAL TO ADD HIGH VALUE RESOURCE ADDITIONS AT REGENT'S YUNNAN SIMAO JOINT VENTURE

Regent Pacific Group Limited (“Regent Pacific” or the “Group”; SEHK: 575) is pleased to offer an update of drilling and beneficiation studies at the Group’s first Sino-foreign equity joint venture enterprise, in which it owns a 40% equity interest. The Yunnan Simao Shanshui Copper Company Limited (Yunnan Simao) operates the Dapingzhang Mine, a 2,500 tonne per day copper/zinc open pit mine, which is located approximately 115 kilometres west of Simao, Yunnan, PRC.

Kai Fan, Regent Pacific’s Chief Geologist, said “I am excited about drilling results at Dapingzhang, which highlight the potential for a significant increase in Yunnan Simao’s updated estimate of mineral resources, which will be published in March 2007.”

Drill Holes with Significant Mineralization (from October 2006)

Drill Hole	From (m)	Interval (m)	Copper (%)	Zinc (%)	Lead (%)	Gold (g/t)	Silver (g/t)
Dapingzhang							
DH246	203.7	26.8	1.67	0.01	0.01	0.33	9.22
DH249	157.2	57.4	1.38	0.00	0.02	0.17	5.77
DH2411	121.7	76.3	0.97	0.01	0.00	0.15	2.37
DH2410	113.3	71.7	0.89	0.03	0.01	0.14	5.41
DH410	118.55	119.8	1.04	0.18	0.04	0.14	8.02
DH411	235.45	27.4	5.22	0.42	0.01	0.31	9.38
DH413	255.6	18.3	2.13	0	0	0.11	4.34
DH469	271.2	18.0	2.95	0.02	0.02	0.17	7.71
DH612	195.2	31.6	1.50	0.00	0.00	0.28	9.78
DH685	134.6	7.7	4.16	5.86	0.51	1.56	42.19
DH6815	194.6	32.6	2.28	0.01	0.01	0.23	6.26
DH813	207.1	17.9	2.59	0.01	0.00	0.18	5.72
Dawaz							
DH1902	62.50	14.2	0.53	8.17	2.99	0.23	49.21
DH17192	64.80	6.0	0.66	12.27	1.24	0.21	48.82

To-date over 59,600 meters has been drilled in over 280 holes. Mr. Fan said he “expects that additions to the mineral resource Estimates will be significant. The previous JORC Code resource estimate of 26.5 million tonnes at 0.82% Copper was based on 25,000 meters in 124 drill holes. The new JORC Code resource estimate will be based on an additional 34,600 meters in 156 holes. Drilling continues with 8 drilling machines.”

Most of the current tonnage at Yunnan Simao relates to copper-rich disseminated and stringer sulphide mineralization. Zinc-rich areas as currently known are primarily associated with two massive sulphide mound structures peripheral to the main stringer zones.

Regent Pacific’s Executive Director Jamie Gibson added that “Yunnan Simao is in the process of completing a pilot plant test programme on Dapingzhang’s massive sulphide ore during first quarter of 2007. The monthly average since pilot test work commenced indicates that commercially viable separate copper and zinc concentrates can be produced. Yunnan Simao is on target to commence processing of the massive sulphide ore from second quarter of 2007, which is expected to significantly enhance its operating cash-flow.” The monthly average of the pilot plant test work completed up to 22 January 2007 is set out below:

Copper Concentrate

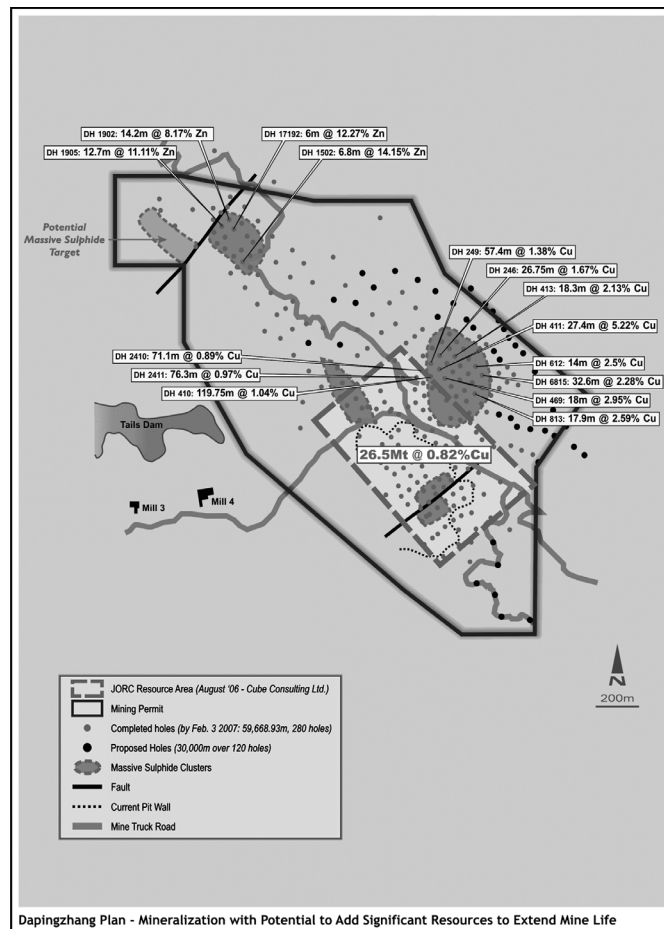
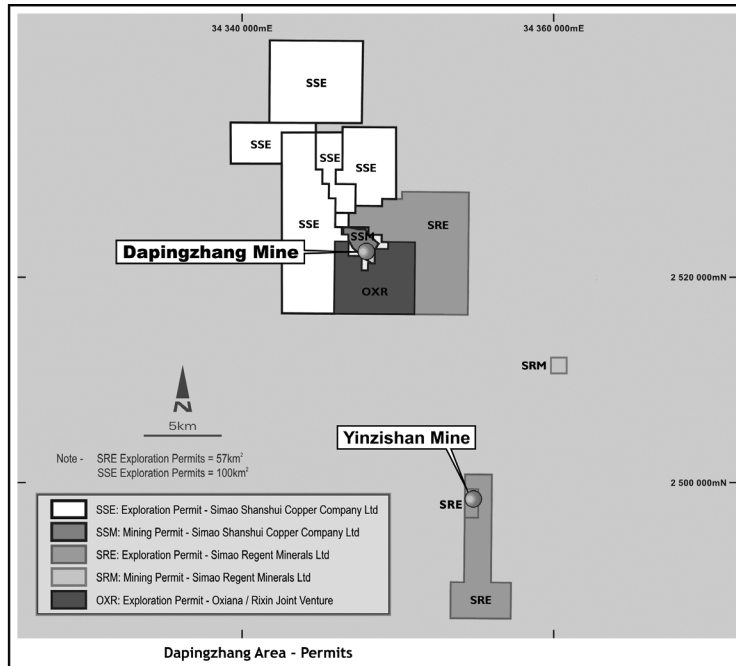
Head Grade	1.98
Grade	18%
Recovery	76%

Zinc Concentrate

Head Grade	4.56
Grade	43%
Recovery	80%

Yunnan Simao will commence stripping in first quarter of 2007. Mining of ore and commercial production of copper and zinc concentrates is on schedule for second quarter of 2007.

As a result of the pilot plant test work and upgrading of the power line by the Simao Power Bureau, lower production is anticipated from the Dapingzhang Mine for first quarter of 2007.



About Regent Pacific Group Limited

Founded in early 1990s, the Group is a limited liability company incorporated under the laws of the Cayman Islands. The Group's shares are listed on Hong Kong Stock Exchange and Frankfurt Stock Exchange. It is engaged principally in investment holding. The Regent Pacific team responsible for the mining investment includes Kaiqiang Fan (Chief Geologist and Head of Exploration), M.Sc (Mineral Exploration), AusIMM and a qualified person for the purposes of Canadian National Instrument 43-101; Shannan Bamforth (Chief Mine Geologist), B. Sc (Geology), AusIMM; Colin Bald (Mine Superintendent), Ass. Dip Cart. (Cartography); Mingsheng Zhao (Senior Project Geologist), B.Sc (Geology); and Xiaohuan Wang (Senior Geologist), B.Sc (Geology).

On Behalf of the Board of
Regent Pacific Group Limited

Jamie Gibson
Director

Directors of the Company:

James Mellon (*Chairman*)*
Jamie Gibson (Chief Executive Officer)
Clara Cheung
David Comba#
Julie Oates#
Patrick Reid#
Mark Searle#
Jayne Sutcliffe*
Anderson Whamond*

* *Non-Executive Directors*

Independent Non-Executive Directors

Hong Kong, 6 February 2007

Please also refer to the published version of this announcement in The Standard.